

Exhibit 4

03/15/2016

ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C.

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Billing Memorandum

Thru 02/29/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.

MATTER 100669.0000 GENERAL

Orig Atty

A. MITCHELL GREENE

Resp Atty

A. MITCHELL GREENE

**** TIME ****

Thru 02/29/2016

Date	Atty	Time	Rate	Value	Diary
02/02/16	AJG	0.40	425	170.00	EMAILS BACK AND FORTH RE PARMAR AND LOAN PAYOFF.
02/02/16	TAC	0.40	220	88.00	PREPARE CERTIFICATES OF FORMATION FOR NEW LLC'S, E-MAIL TO BRIDGE FOR FILING
02/05/16	AJG	0.70	425	297.50	WORK WITH SAM AND PAUL ON WARRANT ISSUES, OUTLINE RESPONSE IN AN EMAIL
02/10/16	MCC	0.70	425	297.50	REVISED/DRAFTED EMAIL TO DR KOMER.
02/16/16	MCC	3.50	425	1,487.50	DRAFTED RESPONSE TO DEFAULT LETTER FROM CMC.
02/26/16	AJG	0.40	425	170.00	WORK WITH RAVI AND SAM RE AUDIT ISSUES, RE JAMIE SETTLEMENT AND MDRX.
Total Time		6.10		2,510.50	
Total Time		6.10		2,510.50	

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ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C.

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Billing Memorandum

Thru 02/29/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.
MATTER 100669.0000 GENERAL

Orig Atty A. MITCHELL GREENE
Resp Atty A. MITCHELL GREENE

Date Opened: 06/20/2013

Contact:

Type of Law: GENERAL

Comment:

Unbilled		<u>Fees</u>		<u>Costs</u>
Fees	\$2,510.50	Last Entry Date:	02/26/16	
Disb	\$0.00	Last Bill Thru Date:	12/31/15	12/31/15
Total	\$2,510.50	Last Bill Date / Amt:	01/25/16	\$402,831.84
Retainer	0.00	Last Pmt Date / Amt:	01/21/16	\$466,001.00
Credit Memos	0.00	YTD Billed	\$384,828.00	\$18,003.84
Net	2,510.50	YTD Paid	\$384,828.00	\$18,003.84
Open A/R	\$0.00	Total Billed	\$948,435.00	\$48,519.27
Total Investment	2,510.50	Total Paid	\$948,435.00	\$48,519.27

Attorney	Time	Value	Disbursement Class	Amount
0136 GREENE, ADAM J.	1.50	\$637.50		
0292 CAPOZZOLI,	4.20	\$1,785.00		
0443 CINQUEMANI,	0.40	\$88.00		
Total	6.10	\$2,510.50		

Fees

Disbursements

Amount to be Billed

Amount to be Discounted

Amount to be Anticipated

Amount to be Applied from Retainer

Close Matter: Yes or No

03/15/2016

ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C.

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Billing Memorandum

Thru 02/29/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.
 MATTER 100669.0002 OBERON SECURITIES LITIGATION

Orig Atty A. MITCHELL GREENE
 Resp Atty A. MITCHELL GREENE

**** TIME ****

Thru 02/29/2016

Date	Atty	Time	Rate	Value	Diary
02/23/16	ATL	2.60	385	1,001.00	FINAL PRE-TRIAL CONFERENCE APPEARANCE.
	Total Time	2.60		1,001.00	
	Total Time	2.60		1,001.00	

**** Disbursements ****

Thru 02/29/2016

Class	Date	Attorney	Description	Amount
80	02/29/16		LAW JOURNAL SEARCH	11.60
			Total Disbursements	11.60
			Total Time	1,001.00
			Matter Total	1,012.60

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ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C.

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Billing Memorandum

Thru 02/29/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.
MATTER 100669.0002 OBERON SECURITIES LITIGATION

Orig Atty A. MITCHELL GREENE
Resp Atty A. MITCHELL GREENE

Date Opened: 12/09/2013
 Type of Law: LITIGATION

Contact:
 Comment:

Unbilled		<u>Fees</u>		<u>Costs</u>
Fees	\$1,001.00	Last Entry Date:	02/26/16	12/31/15
Disb	\$11.60	Last Bill Thru Date:	12/31/15	12/31/15
Total	\$1,012.60	Last Bill Date / Amt:	01/25/16	\$97,793.41
Retainer	0.00	Last Pmt Date / Amt:		\$0.00
Credit Memos	0.00	YTD Billed	\$91,361.00	\$6,432.41
Net	1,012.60	YTD Paid	\$91,361.00	\$6,432.41
Open A/R	\$0.00	Total Billed	\$126,151.00	\$6,979.68
Total Investment	1,012.60	Total Paid	\$126,151.00	\$6,979.68

Attorney	Time	Value	Disbursement Class	Amount
0271 LOLLI, ANDREW T.	2.60	\$1,001.00	80 LAW JOURNAL SEARCH	11.60
Total	2.60	\$1,001.00	Total	\$11.60

Fees

Disbursements

Amount to be Billed

Amount to be Discounted

Amount to be Anticipated

Amount to be Applied from Retainer

Close Matter: Yes or No

03/15/2016

ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C.

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Billing Memorandum

Thru 02/29/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.
 MATTER 100669.0010 JACK MCBRIDE

Orig Atty A. MITCHELL GREENE
 Resp Atty A. MITCHELL GREENE

**** TIME ****

Thru 02/29/2016

Date	Atty	Time	Rate	Value	Diary
02/17/16	MCC	2.80	0	0.00	LEGAL RESEARCH ON CAUSES OF ACTION AGAINST HRA AND ONQ.
02/18/16	PBK	0.40	0	0.00	PROOFREAD MCC'S DOCUMENT RESPONSES
02/18/16	MCC	5.10	425	2,167.50	DRAFTING RESPONSES TO NEW DISCOVERY REQUESTS.
	Total Time	8.30		2,167.50	
	Total Time	8.30		2,167.50	

**** Disbursements ****

Thru 02/29/2016

Class	Date	Attorney	Description	Amount
65	02/29/16		LOCAL TRAVEL	97.97
66	02/29/16		TRAVEL/OUT OF TOWN	42.06
			Total Disbursements	140.03
			Total Time	2,167.50
			Matter Total	2,307.53

03/15/2016

ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C.

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Billing Memorandum

Thru 02/29/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.

MATTER 100669.0010 JACK MCBRIDE

Orig Atty

A. MITCHELL GREENE

Resp Atty

A. MITCHELL GREENE

Date Opened: 01/05/2016

Contact:

Type of Law: LITIGATION

Comment:

Unbilled		<u>Fees</u>	<u>Costs</u>
Fees	\$2,167.50	Last Entry Date:	02/26/16
Disb	\$140.03	Last Bill Thru Date:	
Total	\$2,307.53	Last Bill Date / Amt:	\$0.00
Retainer	0.00	Last Pmt Date / Amt:	\$0.00
Credit Memos	0.00	YTD Billed	\$0.00
Net	2,307.53	YTD Paid	\$0.00
Open A/R	\$0.00	Total Billed	\$0.00
Total Investment	2,307.53	Total Paid	\$0.00

Attorney	Time	Value	Disbursement Class	Amount
0292 CAPOZZOLI,	7.90	\$3,357.50	65 LOCAL TRAVEL	97.97
0202 KANE, PETER B.	0.40	\$154.00	66 TRAVEL/OUT OF TOWN	42.06
Total	8.30	\$3,511.50	Total	\$140.03

Fees

Disbursements

Amount to be Billed

Amount to be Discounted

Amount to be Anticipated

Amount to be Applied from Retainer

Close Matter: Yes or No

03/15/2016

ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C.

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Billing Memorandum

Thru 02/29/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.
 MATTER 100669.0013 ABRY

Orig Atty A. MITCHELL GREENE
 Resp Atty A. MITCHELL GREENE

**** TIME ****

Thru 02/29/2016

Date	Atty	Time	Rate	Value	Diary
02/01/16	MCC	2.70	0	0.00	ASSEMBLING EVIDENCE TO INCLUDE IN NEW CASE AGAINST ABRY.
02/03/16	LSH	1.00	575	575.00	O/C MCC REGARDING DRAFTING COMPLAINT AND LIABILITY ISSUES.
02/03/16	MCC	4.20	425	1,785.00	DRAFTING COMPLAINT FOR NEW CASE AGAINST ABRY.
02/05/16	MCC	3.60	0	0.00	ASSEMBLING EVIDENCE TO INCLUDE IN NEW CASE AGAINST ABRY.
02/08/16	MCC	5.10	0	0.00	DRAFTING CLAIMS MATRIX FOR NEW CASE AGAINST ABRY.
02/08/16	LSH	1.00	0	0.00	REVIEW TIME LINE AND OUTLINE OF CLAIMS.
02/10/16	MCC	5.80	0	0.00	LEGAL RESEARCH ON VARIOUS ISSUES RELATED TO NEW CASE AGAINST ABRY.
02/12/16	MCC	2.40	425	1,020.00	DRAFTING COMPLAINT AGAINST ABRY.
02/12/16	LSH	2.50	0	0.00	REVIEW MEMOS AND FILE MATERIALS FROM MCC; REVIEW RELEVANT CASE LAW IN DELAWARE. MEETING WITH MCC.
02/25/16	MCC	2.20	0	0.00	RESEARCH ON POTENTIAL JURISDICTIONAL ISSUES.
Total Time		30.50		3,380.00	
Total Time		30.50		3,380.00	

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ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C.

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Thru 02/29/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.
MATTER 100669.0013 ABRY

Orig Atty A. MITCHELL GREENE
Resp Atty A. MITCHELL GREENE

Date Opened: 01/28/2016
Type of Law: LITIGATION

Contact:
Comment:

Unbilled		<u>Fees</u>	<u>Costs</u>
Fees	\$3,380.00	Last Entry Date:	02/26/16
Disb	\$0.00	Last Bill Thru Date:	
Total	\$3,380.00	Last Bill Date / Amt:	\$0.00
Retainer	0.00	Last Pmt Date / Amt:	\$0.00
Credit Memos	0.00	YTD Billed	\$0.00
Net	3,380.00	YTD Paid	\$0.00
Open A/R	\$0.00	Total Billed	\$0.00
Total Investment	3,380.00	Total Paid	\$0.00

Attorney	Time	Value	Disbursement Class	Amount
0316 HIRSH, LAWRENCE S.	4.50	\$2,587.50		
0292 CAPOZZOLI,	26.00	\$11,050.00		
Total	30.50	\$13,637.50		

Fees

Disbursements

Amount to be Billed	<input type="text"/>	<input type="text"/>
Amount to be Discounted	<input type="text"/>	<input type="text"/>
Amount to be Anticipated	<input type="text"/>	<input type="text"/>
Amount to be Applied from Retainer	<input type="text"/>	<input type="text"/>

Close Matter: Yes or No

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Billing Memorandum

Thru 02/29/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.

MATTER 100669.0014 ACA & ABC ACQUISITIONS

Orig Atty

A. MITCHELL GREENE

Resp Atty

A. MITCHELL GREENE

**** TIME ****

Thru 02/29/2016

Date	Atty	Time	Rate	Value	Diary
02/01/16	AMG	0.70	0	0.00	CONFERENCE WITH ADAM AND LEE; REVIEW LOI
02/01/16	AMG	0.80	0	0.00	TELEPHONE CONFERENCE WITH ADAM; REVIEW LOI
02/01/16	AJG	1.80	0	0.00	2X CALLS WITH DANA, REVIEW OF TERM SHEETS, REVIEW OF DILIGENCE, WORK WITH DANA TO LOCATE PROPER MIPA STARTING PLACE
02/01/16	LP	1.70	500	850.00	REVIEW OF LETTERS OF INTENT; CONFERENCE WITH AJG; CONFERENCE CALL WITH CLIENT RE LETTERS OF INTENT
02/01/16	DC	1.60	375	600.00	DRAFT OF DILIGENCE MEMO INCLUDING PEOPLE SEARCHES AND RESULTS OF LIEN AND LITIGATION SEARCHES
02/02/16	AMG	0.40	0	0.00	EMAILS TO PAUL, ADAM AND MATT RE LENDER SUIT ISSUES
02/04/16	DC	0.90	375	337.50	DILIGENCE ON KEY EMPLOYEES AND REVIEW OF LIEN AND LIT SEARCHES
02/05/16	DC	1.00	375	375.00	DILIGENCE UPDATE AND REVIEW CALL WITH SAM Z, DANA, ABA TEAM AND SAGE
02/10/16	AJG	2.80	0	0.00	REVIEW AND REVISE PURCHASE AGREEMENT, CALLS WITH PP AND DANA
02/10/16	LP	1.70	500	850.00	CONFERENCES WITH AJG AND DC; PREPARING PURCHASE AGREEMENT
02/11/16	LP	6.90	500	3,450.00	CONFERENCES WITH AJG; PREPARING INTEREST PURCHASE AGREEMENT
02/12/16	AJG	1.60	0	0.00	CALL WITH TED, REVIEW AND REVISE AGREEMENT RE PAUL COMMENTS
02/16/16	LP	5.90	500	2,950.00	CONFERENCES WITH AJG; PREPARING PURCHASE AGREEMENT
02/17/16	AJG	6.40	425	2,720.00	PREPARATION OF ESCROW AGREEMENT, PREPARATION OF EMPLOYMENT AGREEMENT, REVIEW OF REVISE PURCHASE AGREEMENT.
02/17/16	LP	7.20	500	3,600.00	PREPARING PURCHASE AGREEMENT; REVIEW OF AND REVISIONS TO ESCROW AGREEMENT AND EMPLOYMENT AGREEMENT; CONFERENCE WITH AJG
02/23/16	AJG	0.20	0	0.00	EMAILS AND CALLS RE LOSS OF CLIENT.

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Billing Memorandum

Thru 02/29/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.
MATTER 100669.0014 ACA & ABC ACQUISITIONS

Orig Atty A. MITCHELL GREENE
Resp Atty A. MITCHELL GREENE

Total Time 41.60 15,732.50

Total Time 41.60 15,732.50

03/15/2016

ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C.

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Billing Memorandum

Thru 02/29/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.
MATTER 100669.0014 ACA & ABC ACQUISITIONS

Orig Atty A. MITCHELL GREENE
Resp Atty A. MITCHELL GREENE

Date Opened: 01/29/2016
 Type of Law: CORPORATE

Contact:
 Comment:

Unbilled		<u>Fees</u>	<u>Costs</u>
Fees	\$15,732.50	Last Entry Date:	02/26/16
Disb	\$0.00	Last Bill Thru Date:	
Total	\$15,732.50	Last Bill Date / Amt:	\$0.00
Retainer	0.00	Last Pmt Date / Amt:	\$0.00
Credit Memos	0.00	YTD Billed	\$0.00
Net	15,732.50	YTD Paid	\$0.00
Open A/R	\$0.00	Total Billed	\$0.00
Total Investment	15,732.50	Total Paid	\$0.00

Attorney	Time	Value	Disbursement Class	Amount
0112 GREENE, A.	1.90	\$1,263.50		
0136 GREENE, ADAM J.	12.80	\$5,440.00		
0274 CYKIERT, DAVID	3.50	\$1,312.50		
0154 PERSHAN, LEE	23.40	\$11,700.00		
Total	41.60	\$19,716.00		

Fees

Disbursements

Amount to be Billed	_____	_____
Amount to be Discounted	_____	_____
Amount to be Anticipated	_____	_____
Amount to be Applied from Retainer	_____	_____

Close Matter: Yes or No

03/15/2016

ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C.

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Billing Memorandum

**** Client Summary ****

Matter		Time Hours	Value	Unbilled Disbursements	Unapplied Retainer	Open A/R
100669.0000	GENERAL	6.10	2,510.50	0.00	0.00	0.00
100669.0002	OBERON SECURITIES LITIGATION	2.60	1,001.00	11.60	0.00	0.00
100669.0010	JACK MCBRIDE	8.30	2,167.50	140.03	0.00	0.00
100669.0013	ABRY	30.50	3,380.00	0.00	0.00	0.00
100669.0014	ACA & ABC ACQUISITIONS	41.60	15,732.50	0.00	0.00	0.00
Totals		89.10	24,791.50	151.63		0.00

12/02/2016

ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C.

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Billing Memorandum

Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.

MATTER 100669.0000 GENERAL

Orig Atty

A. MITCHELL GREENE

Resp Atty

A. MITCHELL GREENE

**** TIME ****

Thru 11/30/2016

Date	Atty	Time	Rate	Value	Diary
01/06/16	JDD	0.30	475	142.50	TELEPHONE CONFERENCE WITH INSURANCE COMPANY REPRESENTATIVE AND SEND EMAIL
01/16/16	AJG	0.40	425	170.00	WORK WITH SAM, AND GLENN ON ABC TERMS SHEET
01/20/16	AMG	0.80	665	532.00	CONFERENCE WITH PAUL AND SAM; CONFERENCE WITH ADAM AND MATT RE PAYOFF OF LENDER
01/22/16	TAC	0.10	220	22.00	PREPARE CERTIFICATE OF FORMATION FOR ALTAIR ALPHA, E-MAIL TO KRISTEN FOR FILING
01/25/16	JDD	0.20	475	95.00	TELEPHONE CONFERENCE WITH M. CAPOZZOLI RE CALL WITH INSURER
01/25/16	MCC	0.50	0	0.00	CONFERENCE CALL WITH INSURANCE CARRIER TO DISCUSS APPOINTING COUNSEL TO DEFEND COCKERELL CLAIM.
01/25/16	TAC	0.50	220	110.00	PREPARE CERTIFICATES OF FORMATION FOR NEW LLC'S, E-MAIL CERTIFICATES TO KRISTEN FOR FILING
01/27/16	AMG	0.60	665	399.00	CONFERENCE WITH MATT AND HIRSCH RE ABRY LITIGATION
01/27/16	LSH	1.50	575	862.50	O/C M CAPOZZOLI RE ISSUES AND STRATEGIES FOR ABRY ACTION.
01/28/16	TAC	0.20	0	0.00	SAVE FILING RECEIPTS AND EINS FOR NEW LLC'S TO WORLDOX
Total Time		5.10		2,333.00	
02/02/16	AJG	0.40	425	170.00	EMAILS BACK AND FORTH RE PARMAR AND LOAN PAYOFF.
02/02/16	TAC	0.40	220	88.00	PREPARE CERTIFICATES OF FORMATION FOR NEW LLC'S, E-MAIL TO BRIDGE FOR FILING
02/05/16	AJG	0.70	425	297.50	WORK WITH SAM AND PAUL ON WARRANT ISSUES, OUTLINE RESPONSE IN AN EMAIL
02/10/16	MCC	0.70	425	297.50	REVISED/DRAFTED EMAIL TO DR KOMER.
02/16/16	MCC	3.50	425	1,487.50	DRAFTED RESPONSE TO DEFAULT LETTER FROM CMC.
02/26/16	AJG	0.40	425	170.00	WORK WITH RAVI AND SAM RE AUDIT ISSUES, RE JAMIE SETTLEMENT AND MDRX.
Total Time		6.10		2,510.50	

12/02/2016

ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C.

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Billing Memorandum

Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.

MATTER 100669.0000 GENERAL

Orig Atty

A. MITCHELL GREENE

Resp Atty

A. MITCHELL GREENE

Date	Activity	Time	Rate	Amount	Description
03/03/16	TAC	0.20	220	44.00	PREPARE CERTIFICATE OF FORMATION FOR ARCHER VEGA TARA, LLC, E-MAIL CERTIFICATE TO KRISTEN FOR FILING
03/04/16	TAC	0.20	220	44.00	E-MAIL CONFIRMATION OF FILING FOR ARCHER VEGA TARA LLC TO AG, PREPARE CERTIFICATE OF FORMATION FOR ARCHER TARA FUND LLC
03/11/16	TAC	1.10	220	242.00	REQUEST CERTIFIED CORP. DOCS FOR VARIOUS COMPANIES, SET UP FOLDER, PREPARE MEMBERSHIP CERTIFICATE, TELEPHONE CONFERENCE WITH AG/HEF, E-MAIL BRIDGE RE: AMENDING ARTICLES OF ORGANIZATION
03/14/16	TAC	1.10	220	242.00	PREPARE CERTIFICATE OF AMENDMENT FOR VACHETTE BUSINESS SERVICES, LTD., REVISE AMENDMENT, SAVE CERTIFIED DOCS TO WORLDOX
03/15/16	AJG	1.20	425	510.00	AUDIT WORK WITH PAUL AND SAM
03/15/16	TAC	0.90	220	198.00	E-MAIL ADAM REGARDING CERTIFIED DOCS FOR ORION HEALTHCORP AND INTEGRATED, RESPOND TO KRISTEN'S E-MAIL RE: ORION AND INTEGRATED, SAVE DE CERTIFIED CORP. DOCS TO WORLDOX
03/16/16	AJG	0.60	425	255.00	PREPARATION OF AUDIT LETTER
03/16/16	MCC	1.50	0	0.00	REVISED AUDIT LETTER IN CONNECTION WITH POTENTIAL NEW LOAN.
03/17/16	TAC	0.10	220	22.00	REVIEW E-MAILS RE: PA DOCS, SAVE CERTIFIED COPIES FOR NEMS ACQUISITION
03/17/16	AJG	4.20	425	1,785.00	REVIEW AND REVISE APA RE TEX PURCHASE
03/18/16	AJG	3.90	425	1,657.50	REVIEW AND REVISE APA RE TEX PURCHASE
03/18/16	TAC	0.10	220	22.00	SAVE CORPORATE DOCS TO WORLDOX
	Total Time	15.10		5,021.50	
04/01/16	CEM	0.80	400	320.00	RECEIVED AND REVIEWE E-MAIL FROM AG W/ SUBLEASE, E-MAILED AG RE SAME, TC W/ SAM RE TERMS OF DEAL, STARTED REVIEWING DOCUMENTS SENT VIA E-MAIL FROM SAM
04/01/16	MCC	1.30	425	552.50	MULTIPLE TELEPHONE AND EMAIL COMMUNICATIONS REGARDING APPOINTMENT OF COUNSEL TO DEFEND COCKERELL LAWSUIT.
04/04/16	CEM	2.00	400	800.00	REVIEWED LEASE, LEASE AMENDMENT AND DRAFT SUBLEASE, TC W/ SAM RE SAME, MADE COMMENTS TO SUBLEASE AND E-MAILED SAME TO SAM
04/11/16	MCC	0.80	425	340.00	VARIOUS COMMUNICATIONS AND TASKS RELATED TO APPOINTMENT OF INSURANCE COUNSEL IN COCKERELL MATTER.

12/02/2016

ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C.

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Billing Memorandum

Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.

MATTER 100669.0000 GENERAL

Orig Atty

A. MITCHELL GREENE

Resp Atty

A. MITCHELL GREENE

**** TIME ****

Thru 11/30/2016

Date	Atty	Time	Rate	Value	Diary
04/12/16	AJG	2.60	0	0.00	WORK WITH SAM ON GATHERING MATERIALS FOR THE PARMAR AUDIT
04/13/16	AMG	0.60	665	399.00	TELEPHONE CONFERENCE WITH PAUL; REVIEW EMAILS; TELEPHONE CONFERENCE WITH ADAM RE CLAIM BY LENDER AND STRATEGY GOING FOREWORD
04/13/16	DC	1.10	375	412.50	DRAFT OF MEMO OF JUDGMENTS AND LIENS AGAINST PAUL PARMAR
04/15/16	AJG	1.40	0	0.00	TEAM PHONE CALLS, CALL WITH PAUL RE WARRANT FIGHT, WORK WITH DC ON DEFINITIONS
04/18/16	AMG	0.80	665	532.00	TELEPHONE CONFERENCE WITH PARMAR AND ADAM; EMAILS TO PARMAR RE RAI; REVIEW LETTER TO COUNSEL
04/20/16	AJG	2.60	425	1,105.00	REVIEW OF KOLB AGREEMENT, CONFERENCES WITH SAM RE SAME. REVIEW AND REPLY TO KOLB LETTER
04/27/16	DC	1.50	375	562.50	DRAFT OF TWO MEMBER OPERATING AGREEMENT FOR AAA CAPITAL ADVISORS
04/28/16	DC	0.40	375	150.00	DRAFT OF OPERATING AGREEMENT FOR TRIPLEA CAPITAL ADVISORS
Total Time		15.90		5,173.50	
05/03/16	AJG	0.40	425	170.00	REVIEW JAMIE DEFAULT LETTER, CALL WITH JAMIE LAWYER, CALL WITH SAM
05/10/16	ATL	2.30	385	885.50	RESEARCH ON INDIRECT BREACHES OF NON-SOLICITATION PROVISION. MEETING WITH MATTHEW CAPOZZOLI ON POTENTIAL CAUSES OF ACTION AGAINST THIRD PARTY.
05/11/16	AJG	0.60	425	255.00	DRAFT CONFIDENTIALITY AGREEMENT FOR SAM
05/13/16	TAC	0.10	220	22.00	FOLLOW-UP WITH ADAM RE: AMENDMENT FOR VACHETTE BUSINESS SERVICES LTD, E-MAIL AMENDMENT TO KRISTEN FOR FILING
05/16/16	MCC	0.60	425	255.00	DRAFTED SUMMARY OF COUNTERCLAIMS FOR INSURANCE CARRIER (COCKERELL).
05/16/16	PHT	3.00	475	1,425.00	REVIEW EMAILS, AND TERM SHEET RE LEASE FOR JERICO, NY OFFICE SPACE; REVIEW LANDLORD'S DRAFT LEASE AGREEMENT AND MARK UP COMMENTS/QUESTIONS TO SAME;
05/17/16	PHT	1.80	475	855.00	WORK ON DRAFTING REVISIONS TO LEASE FOR JERICO OFFICE SPACE

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ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C.

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Billing Memorandum

Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.

MATTER 100669.0000 GENERAL

Orig Atty

A. MITCHELL GREENE

Resp Atty

A. MITCHELL GREENE

**** TIME ****

Thru 11/30/2016

Date	Atty	Time	Rate	Value	Diary
05/18/16	PHT	2.00	475	950.00	REVIEW AND REVISE LEASE-RE-DRAFT FOR SUBMISSION TO LANDLORD'S COUNSEL; EMAILS WITH CLIENT AND LANDLORD'S ATTORNEY RE SAME; REVIEW AND ANALYZE LANDLORD'S RE-DRAFT AND REPLY COMMENTS; EMAILS WITH LANDLORD'S ATTORNEY AND WITH CLIENT FURTHER TO SAME
05/27/16	AJG	0.60	425	255.00	WORK WITH SAM ON PARAM OWNERSHIP ISSUE
05/31/16	AJG	0.40	425	170.00	WORK ON PARMAR SHARE ISSUE WITH SAM
Total Time		11.80		5,242.50	
06/03/16	AMG	0.40	665	266.00	TELEPHONE CONFERENCE WITH ADAM, DANOVIH RE CORP BUSINESS DEERSLAN PUBLIC V PRIVATE
06/06/16	AMG	0.40	665	266.00	CONFERENCE WITH LEE AND ADAM RE ACQUISITION
06/08/16	CEM	0.20	400	80.00	RECEIVED AND REVIEWED E-MAIL FROM AG AND CLIENT RE NEW NJ LEASE
06/14/16	JR	1.00	550	550.00	ATTENTION TO SECURITIES LAWS ISSUES IN CONNECTION WITH SETTLEMENT AGREEMENT.
06/22/16	MS	0.30	220	66.00	DISCUSSION WITH MCC; PREPARE AND EMAIL WAIVER
06/22/16	LP	1.10	500	550.00	REVIEW OF OFFER AND STANDSTILL; CONFERENCE CALL; CONFERENCES WITH AJG, ETC.
06/23/16	DC	0.90	375	337.50	DRAFT OF FORM SELLER'S REP AND BROKER'S REP LETTER FOR SALE OF SHARES BY JAMIE KERESTES; DRAFT OF LEGEND REMOVAL OPINION
Total Time		4.30		2,115.50	
07/08/16	DC	1.50	375	562.50	DRAFT OF MEMO SUMMARIZING REVISIONS TO ESCROW AGREEMENT AND EMPLOYMENT AGREEMENT DRAFTED FOR VEGA
07/12/16	MCC	0.80	425	340.00	VARIOUS TASKS RELATED TO KOLB RADIOLOGY MATTER.
07/15/16	MCC	0.60	425	255.00	VARIOUS TASKS RELATED TO KOLB DISPUTE.
07/19/16	AMG	0.50	665	332.50	TELEPHONE CONFERENCE WITH BD RE DEAL
07/19/16	MCC	1.60	425	680.00	VARIOUS TASKS RELATED TO DISPUTE WITH KOLB.
07/21/16	MCC	2.50	425	1,062.50	LETTER TO CONDO BOARD FOR PAV.

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Billing Memorandum

Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.

MATTER 100669.0000 GENERAL

Orig Atty

A. MITCHELL GREENE

Resp Atty

A. MITCHELL GREENE

**** TIME ****

Thru 11/30/2016

Date	Atty	Time	Rate	Value	Diary
07/22/16	MCC	1.50	0	0.00	FINALIZED LETTER TO CONDO BOARD (PAV).
07/29/16	MCC	0.70	425	297.50	MULTIPLE COMMUNICATIONS REGARDING KOLB RADIOLOGY MATTER.
Total Time		9.70		3,530.00	
08/01/16	MCC	0.50	425	212.50	MULTIPLE COMMUNICATIONS WITH CLIENT AND COUNSEL FOR KOLB REGARDING AUDIT REPORT. (KOLB RADIOLOGY)
08/01/16	DC	1.30	375	487.50	REVISIONS TO BUSINESS ASSOCIATE AGREEMENT FOR CHT ENTITIES
08/02/16	MCC	0.40	425	170.00	CALL WITH COUNSEL FOR SVEP TO DISCUSS POTENTIAL SETTLEMENT.
08/03/16	MCC	0.40	425	170.00	MULTIPLE COMMUNICATIONS WITH CLIENT AND COUNSEL FOR KOLB REGARDING IPARCS ACCESS. (KOLB RADIOLOGY)
08/11/16	CEM	0.30	400	120.00	TC W/ CLIENT RE NEW LEASE, E-MAILED BROKER RE SAME
08/12/16	CEM	1.50	400	600.00	REVIEWED LEASE AND E-MAILED CLIENT COMMENTS TO SAME
08/15/16	MCC	0.30	425	127.50	COMMUNICATIONS WITH KOLB'S COUNSEL REGARDING DISCOVERY SOUGHT IN CONNECTION WITH UNRELATED LITIGATION. (KOLB)
08/16/16	DC	1.60	375	600.00	DRAFT OF DUE DILIGENCE REQUEST CHECKLIST FOR NYNM ACQUISITION
08/18/16	AJG	0.60	425	255.00	JAMIE SETTLEMENT CALLS AND REVISE DOC
08/19/16	MCC	0.80	425	340.00	EXCHANGED EMAILS WITH KOLB'S ATTORNEY REGARDING IPARCS ACCESS, UNPAID INVOICES, ETC. (KOLB).
08/25/16	AJG	0.70	425	297.50	JAMIE SETTLEMENT REVIEW AND REVISE.
08/26/16	AJG	0.30	0	0.00	FINISH JAMIE SETTLEMENT
08/30/16	AJG	3.20	425	1,360.00	FUH, CH NOTE AND LOAN AGREEMENT
Total Time		11.90		4,740.00	
09/01/16	MCC	0.50	425	212.50	REVIEWED COMPLAINT AND DETERMINED DEADLINE TO FILE RESPONSIVE PLEADING (STEEL VALLEY).

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Billing Memorandum

Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.

MATTER 100669.0000 GENERAL

Orig Atty

A. MITCHELL GREENE

Resp Atty

A. MITCHELL GREENE

**** TIME ****

Thru 11/30/2016

Date	Atty	Time	Rate	Value	Diary
09/06/16	CEM	0.90	400	360.00	OC W/ CLIENT RE STATUS OF LEASE, TC W/ LANDLORD'S LEASING AGENCY RE SAME, SAID RESPONSIBLE PARTY IS OUT SICK TODAY AND SHOULD BE BACK TOMORROW, LEFT MESSAGE FOR BROKER RE SAME, OC W/ CLIENT RE SAME, TC W/ BROKER RE SAME, REVISED LEASE START DATE, OC W/ CLIENT RE SAME, HAD CLIENT SIGN REVISED LEASE
09/07/16	CEM	1.70	400	680.00	TC W/ LANDLORD OFFICE RE LEASE, MADE SOME CHANGES TO LEASE, BACK AND FROTH E-MAILS W/ LANDLORD'S OFFICE RE SAME, E-MAILED FINAL VERSION OF LEASE SIGNED BY TENANT TO LANDLORD, BACK AND FROTH E-MAIL W/ LANDLORD RE LOGISTICS OF FINALIZING, BACK AND FROTH E-MAILS W/ CLIENT AND BROKER RE SAME
09/12/16	CEM	0.90	400	360.00	BACK AND FROTH E-MAILS W/ BROKER RE STATUS OF LEASE, LEFT VOICE MAIL FRO BROKER RE SAME, E-MAILED CLIENT RE SAME, PREPARED COVER LETTER TO LANDLORD AND FORMATTED LEASE TO MATCH SIGNATURE PAGE SIGNED BY CLIENT
09/13/16	CEM	0.90	400	360.00	VARIOUS BACK AND FROTH E-MAILS AND TC W/ CLIENT RE LEASE AND STATUS OF CHECKS TO LANDLORD, E-MAILED BROKER RE SAME, ARRANGED FOR LEASES TO BE SENT TO LANDLORD
Total Time		4.90		1,972.50	
10/06/16	PBK	6.40	0	0.00	RESEARCH ON FRAUD AND PLEADING REQUIREMENTS
10/06/16	DC	2.30	375	862.50	REVISIONS TO CHT BYLAWS
10/06/16	NB	3.00	0	0.00	RESEARCH RE: JURISDICTION, PARENT COMPANY LIABILITY
10/19/16	JMB	0.20	0	0.00	SMARTLINX SEARCH FOR THEODORE TYLER; EMAILED REPORT TO AJG.
10/31/16	DC	0.60	375	225.00	FORMATION DOCS FOR ALEXA INTERNATIONAL, LLC
Total Time		12.50		1,087.50	
11/01/16	TAC	0.20	220	44.00	PREPARE CERTIFICATE OF FORMATION FOR ALEXA INTERNATIONAL, E-MAIL TO KRISTEN FOR EXPEDITED FILING
11/01/16	DC	0.30	375	112.50	DRAFT OF OPERATING AGREEMENT FOR ALEXA INTERNATIONAL
11/01/16	DC	0.50	375	187.50	DRAFT OF INCORPORATION RESOLUTIONS FOR ALEXA INTERNATIONAL, LLC
11/10/16	DC	0.40	375	150.00	DRAFT OF DEFAULT LETTER TO DR. KUNKEL

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Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.
 MATTER 100669.0000 GENERAL

Orig Atty A. MITCHELL GREENE
 Resp Atty A. MITCHELL GREENE

**** TIME ****

Thru 11/30/2016

Date	Atty	Time	Rate	Value	Diary
11/16/16	MCC	4.00	425	1,700.00	FILED OBJECTIONS (STEEL VALLEY)
11/16/16	TAC	0.40	220	88.00	CHECK NAME AVAILABILITY OF APEX HEALTHCARE, ALEXA MEDICAL AND VEGA ADVANCED ARE IN DE, PREPARE CERTIFICATE OF FORMATION OF VEGA ADVANCED CARE LLC
11/17/16	TAC	0.50	220	110.00	CHECK NAME AVAILABILITY IN DE, PREPARE CERTIFICATE OF FORMATION FOR AXIS MEDICAL SERVICES, PULSAR ADVANCE CARE AND LEXINGTON LANDMARK SERVICES, E-MAIL CERTIFICATES TO KRISTEN FOR FILING
11/21/16	DC	1.40	375	525.00	REVISIONS TO ALTA EAST BAY PATHOLOGY AGREEMENT
11/22/16	DC	1.50	375	562.50	REVIEW OF AND REVISIONS TO RCM AGREEMENT WITH ALTA EAST BAY PATHOLOGY
11/23/16	TAC	0.20	220	44.00	SAVE FILING RECEIPTS FOR AXIS MEDICAL, PULSAR ADVANCE CARE AND LEXINGTON LANDMARK TO SYSTEM
11/23/16	DC	0.90	375	337.50	DRAFT OF RCM AGREEMENT FOR ALTA EAST BAY PATHOLOGY
Total Time		10.30		3,861.00	
Total Time		107.60		37,587.50	

**** Disbursements ****

Thru 11/30/2016

Class	Date	Attorney	Description	Amount
22	11/30/16		PACER SERVICE	32.50
32	11/30/16		PUBLICATION/ ADVERTISING	300.00
45	11/30/16		CERTIFIED COPIES	1,971.00
61	11/30/16		OVERNIGHT DELIVERIES	273.94
63	11/30/16		PHOTOCOPYING	349.80
65	11/30/16		LOCAL TRAVEL	1,109.11
66	11/30/16		TRAVEL/OUT OF TOWN	1,822.92
67	11/30/16		HOTEL	564.81

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Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.
 MATTER 100669.0000 GENERAL

Orig Atty A. MITCHELL GREENE
 Resp Atty A. MITCHELL GREENE

**** Disbursements ****

Thru 11/30/2016

Class	Date	Attorney	Description	Amount
81	SERVICE OF PAPERS	11/30/16	SERVICE OF PAPERS	105.00
84	CORPORATE SERVICES	11/30/16	CORPORATE SERVICES	7,426.00
90	MEALS	11/30/16	MEALS	669.21
95	CERTIFICATES OF GOOD STANDING	11/30/16	CERTIFICATES OF GOOD STANDING	160.00
99	TRANSCRIPTS	11/30/16	TRANSCRIPTS	703.20
Total Disbursements				15,487.49
Total Time				37,587.50
Matter Total				53,074.99

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Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.
MATTER 100669.0000 GENERAL

Orig Atty A. MITCHELL GREENE
Resp Atty A. MITCHELL GREENE

Date Opened: 06/20/2013

Contact:

Type of Law: GENERAL

Comment:

Unbilled		<u>Fees</u>	<u>Costs</u>
Fees	\$37,587.50	Last Entry Date: 11/30/16	12/31/15
Disb	\$15,487.49	Last Bill Thru Date: 12/31/15	12/31/15
Total	\$53,074.99	Last Bill Date / Amt: 01/25/16	\$402,831.84
Retainer	0.00	Last Pmt Date / Amt: 01/21/16	\$466,001.00
Credit Memos	0.00	YTD Billed	\$384,828.00
Net	53,074.99	YTD Paid	\$384,828.00
Open A/R	\$0.00	Total Billed	\$948,435.00
Total Investment	53,074.99	Total Paid	\$948,435.00

Attorney	Time	Value	Disbursement Class	Amount
0112 GREENE, A.	4.10	\$2,726.50	22 PACER SERVICE	32.50
0136 GREENE, ADAM J.	25.20	\$10,710.00	32 PUBLICATION/ ADVERTISING	300.00
0271 LOLLI, ANDREW T.	2.30	\$885.50	45 CERTIFIED COPIES	1,971.00
0363 MCKEEN, CHARLES	9.20	\$3,680.00	61 OVERNIGHT DELIVERIES	273.94
0274 CYKIERT, DAVID	16.20	\$6,075.00	63 PHOTOCOPYING	349.80
0440 BRENNAN, JOANNE	0.20	\$40.00	65 LOCAL TRAVEL	1,109.11
0119 D'ERCOLE, JOHN D.	0.50	\$237.50	66 TRAVEL/OUT OF TOWN	1,822.92
0356 RILEY, JOHN H.	1.00	\$550.00	67 HOTEL	564.81
0316 HIRSH, LAWRENCE S.	1.50	\$862.50	81 SERVICE OF PAPERS	105.00
0154 PERSHAN, LEE	1.10	\$550.00	84 CORPORATE SERVICES	7,426.00
0497 SALVATORE,	0.30	\$66.00	90 MEALS	669.21
0292 CAPOZZOLI,	23.50	\$9,987.50	95 CERTIFICATES OF GOOD STANDING	160.00
0266 BONDAR, NATHAN	3.00	\$900.00	99 TRANSCRIPTS	703.20
0202 KANE, PETER B.	6.40	\$2,464.00	Total	\$15,487.49
0170 THOMAS, PHILIP H.	6.80	\$3,230.00		
0443 CINQUEMANI,	6.30	\$1,386.00		
Total	107.60	\$44,350.50		

Fees

Disbursements

Amount to be Billed

Amount to be Discounted

Amount to be Anticipated

Amount to be Applied from Retainer

12/02/2016

ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C.

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Billing Memorandum

Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.
MATTER 100669.0000 GENERAL

Orig Atty	A. MITCHELL GREENE
Resp Atty	A. MITCHELL GREENE

Close Matter: Yes or No

12/02/2016

ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C.

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Billing Memorandum

Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.
MATTER 100669.0001 ORION MERGER

Orig Atty	A. MITCHELL GREENE
Resp Atty	A. MITCHELL GREENE

12/02/2016

ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C.

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Billing Memorandum

Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.
 MATTER 100669.0001 ORION MERGER

Orig Atty A. MITCHELL GREENE
 Resp Atty A. MITCHELL GREENE

Date Opened: 07/15/2013
 Type of Law: BANKRUPTCY

Contact:
 Comment:

		<u>Fees</u>	<u>Costs</u>
Unbilled			
Fees	\$0.00		
Disb	\$0.00		
Total	\$0.00		
Retainer	0.00		
Credit Memos	0.00		
Net	0.00		
Open A/R	\$0.00		
Total Investment	0.00		
		Last Entry Date:	
		Last Bill Thru Date:	12/31/15 12/31/15
		Last Bill Date / Amt:	01/25/16 \$9,351.63
		Last Pmt Date / Amt:	\$0.00
		YTD Billed	\$9,179.00 \$172.63
		YTD Paid	\$9,179.00 \$172.63
		Total Billed	\$9,179.00 \$172.63
		Total Paid	\$9,179.00 \$172.63

Fees

Disbursements

Amount to be Billed	_____	_____
Amount to be Discounted	_____	_____
Amount to be Anticipated	_____	_____
Amount to be Applied from Retainer	_____	_____

Close Matter: Yes or No

12/02/2016

ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C.

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Billing Memorandum

Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.
 MATTER 100669.0002 OBERON SECURITIES LITIGATION

Orig Atty A. MITCHELL GREENE
 Resp Atty A. MITCHELL GREENE

**** TIME ****

Thru 11/30/2016

Date	Atty	Time	Rate	Value	Diary
02/23/16	ATL	2.60	385	1,001.00	FINAL PRE-TRIAL CONFERENCE APPEARANCE.
	Total Time	2.60		1,001.00	
03/24/16	ATL	0.30	0	0.00	DRAFTING/EDITING OF CORRESPONDENCE TO OPPOSING COUNSEL ON FAILURE TO TIMELY FILE DISPOSITIVE MOTION IN VIOLATION OF COURT ORDER.
	Total Time	0.30		0.00	
06/10/16	MCC	2.40	425	1,020.00	PRE-TRIAL CONFERENCE.
	Total Time	2.40		1,020.00	
08/23/16	MCC	0.50	0	0.00	EXCHANGED COMMUNICATIONS WITH COUNSEL FOR OBERON REGARDING POTENTIAL SETTLEMENT.
08/30/16	MCC	0.60	0	0.00	MULTIPLE COMMUNICATIONS WITH COUNSEL REGARDING POTENTIAL SETTLEMENT.
	Total Time	1.10		0.00	
09/15/16	MCC	3.10	425	1,317.50	INVESTIGATING FACTS SURROUNDING OBERON'S FEE SHARING ARRANGEMENT WITH HOGAN.
09/19/16	MCC	3.30	425	1,402.50	LEGAL RESEARCH REGARDING MATERIAL BREACH OF CONTRACT AS A DEFENSE AGAINST A CLAIM FOR NONPAYMENT.
09/20/16	MCC	9.80	0	0.00	DRAFTED AND FILED PRE-TRIAL BRIEF, WITNESS LISTS, ETC.
09/20/16	ATL	11.10	0	0.00	RESEARCH ON MATERIAL BREACH OF CONTRACT. RESEARCH ON NON-DISPARAGEMENT CLAUSES AND MATERIAL BREACH IN ABSENCE OF PECUNIARY DAMAGES. DOCUMENT REVIEW. DRAFTING AND EDITING OF PORTIONS OF PRE-TRIAL MEMO OF LAW. DRAFTING AND EDITING OF LIST OF TRIAL EXHIBITS AND TRIAL WITNESSES. DRAFTING AND EDITING OF PRE-TRIAL MATERIAL FACTS TO BE PROVEN AT TRIAL. VARIOUS MEETINGS WITH MATTHEW CAPOZZOLI ON THE ABOVE. FILING OF PRE-TRIAL DOCUMENTS.
09/21/16	ATL	0.30	0	0.00	REVIEW OF JUSTICE BRANSTEN'S RULES FOR 20 DAY PRE-TRIAL SUBMISSION DEADLINES.

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ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C.

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Billing Memorandum

Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.
 MATTER 100669.0002 OBERON SECURITIES LITIGATION

Orig Atty A. MITCHELL GREENE
 Resp Atty A. MITCHELL GREENE

**** TIME ****

Thru 11/30/2016

Date	Atty	Time	Rate	Value	Diary
09/27/16	ATL	2.60	385	1,001.00	RESEARCH ON ENFORCEABILITY OF TRIAL SUBPOENAS AND SERVICE DEADLINES. DRAFTING OF TRIAL SUBPOENAS FOR GRADY SPIVEY, BRIAN HOGAN, AND SEAN WESTLEY. PHONE CALL TO ATTORNEYS FOR GRADY SPIVEY AND BRIAN HOGAN
09/28/16	ATL	3.40	385	1,309.00	REVIEW OF JUSTICE BRANSTEN'S RULES. GATHERING, REVIEW, AND ASSEMBLY OF TRAIL DOCUMENTS FOR SUBMISSION TO COURT. MEETINGS WITH MATT CAPOZZOLI ON EXHIBITS.
09/29/16	ATL	5.60	0	0.00	CONTINUED TRIAL PREP AND EXHIBIT GATHERING. EDITS TO TRIAL SUBPOENAS. FILING OF EXHIBITS.
09/30/16	MCC	3.90	425	1,657.50	REVIEWING DOCUMENTS AND TRANSCRIPTS, AND OTHER TASKS IN PREPARATION FOR TRIAL.
09/30/16	ATL	2.60	0	0.00	PHONE CALL TO SEAN WESTLEY. CONTINUED TRIAL PREP.
Total Time		45.70		6,687.50	
10/01/16	MCC	0.50	425	212.50	REVIEWING PRE-TRIAL FILINGS AND OTHER TASKS RELATED TO DETERMINING THE SIZE OF OBERON'S POTENTIAL CLAIM FOR ATTORNEYS' FEES.
10/02/16	ATL	0.30	385	115.50	PHONE CALL WITH MATTHEW CAPOZZOLI ON POTENTIAL MOTION IN LIMINE.
10/03/16	ATL	3.00	385	1,155.00	PHONE CALL WITH SEAN WESTLEY. MEETING WITH MATTHEW CAPOZZOLI. REVIEW OF OBERON'S TRIAL EXHIBITS. CORRESPONDENCE WITH COUNSEL FOR OBERON ON ADMISSIBILITY OF TRIAL EXHIBITS. RESEARCH ON SERVICE OF TRIAL SUBPOENAS. EDITS TO TRIAL SUBPOENAS. PREP OF TRIAL SUBPOENAS FOR SERVICE. SERVICE OF TRIAL SUBPOENAS.
10/03/16	MCC	0.70	425	297.50	REVIEWING PRE-TRIAL FILINGS AND OTHER TASKS RELATED TO DETERMINING THE NATURE AND SIZE OF OBERON'S POTENTIAL CLAIM FOR ATTORNEYS' FEES.
10/06/16	ATL	3.20	385	1,232.00	DRAFTING AND EDITING OF AMENDED COUNTERCLAIM. MEETINGS WITH MATT CAPOZZOLI ON THE SAME. PHONE CALL WITH SEAN WESTLEY ON DISPARAGING STATEMENTS AND MEETING WITH BRIAN HOGAN.
10/12/16	MCC	7.80	425	3,315.00	LEGAL RESEARCH, REVIEW OF TRANSCRIPTS AND OTHER EVIDENCE, AND OTHER TASKS IN PREPARATION FOR TRIAL.
10/14/16	ATL	1.10	385	423.50	EDITS TO PRE-TRIAL BRIEF ON THE ADMISSIBILITY OF DISPARAGING STATEMENTS. PHONE CALL WITH MATTHEW CAPOZZOLI ON THE SAME. FILING OF BRIEF.

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Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.
 MATTER 100669.0002 OBERON SECURITIES LITIGATION

Orig Atty A. MITCHELL GREENE
 Resp Atty A. MITCHELL GREENE

**** TIME ****

Thru 11/30/2016

Date	Atty	Time	Rate	Value	Diary
10/14/16	MCC	10.20	425	4,335.00	COMPLETED NUMEROUS TASKS IN PREPARATION FOR TRIAL, INCLUDING RESEARCH ON HEARSAY AND OTHER ISSUES, DRAFTING TESTIMONY OUTLINES, REVIEWING EVIDENCE, ETC.
10/14/16	ATL	3.90	385	1,501.50	TRIAL PREP.
10/16/16	MCC	7.10	425	3,017.50	COMPLETED NUMEROUS TASKS IN PREPARATION FOR TRIAL, INCLUDING RESEARCH ON BURDEN OF PROOF ISSUES, DRAFTING TESTIMONY OUTLINES, REVIEWING EVIDENCE, ETC.
10/17/16	MCC	9.80	425	4,165.00	COMPLETED NUMEROUS TASKS IN PREPARATION FOR TRIAL, INCLUDING RESEARCH ON BURDEN OF PROOF ISSUES, DRAFTING TESTIMONY OUTLINES, REVIEWING EVIDENCE, ETC.
10/17/16	TAC	0.20	0	0.00	REQUEST CERTIFIED CORPORATE DOCS FOR PROXIMUS PARTNERS LLC, SAVE AND E-MAIL CORPORATE DOCS TO ATL/MCC
10/17/16	ATL	9.50	385	3,657.50	TRIAL PREP. DRAFTING OF SEAN WESTLEY TESTIMONY OUTLINE. MEETINGS WITH MATTHEW CAPOZZOLI.
10/18/16	MCC	12.10	425	5,142.50	COMPLETED NUMEROUS TASKS IN PREPARATION FOR TRIAL, INCLUDING RESEARCH ON BURDEN OF PROOF ISSUES, DRAFTING TESTIMONY OUTLINES, REVIEWING EVIDENCE, ETC.
10/18/16	ATL	11.40	0	0.00	TRIAL PREP. RESEARCH ON REBUTTAL EVIDENCE. RESEARCH ON KNUTS CITED CASE LAW. CONTINUED DRAFTING OF PAUL PARMAR DIRECT TESTIMONY. SETTLEMENT PHONE CALLS. CLIENT MEETINGS. MEETINGS WITH MATTHEW CAPOZZOLI. FINALIZING EXHIBITS.
10/19/16	ATL	4.20	0	0.00	TRIAL APPEARANCE AND SETTLEMENT.
10/19/16	MCC	5.20	425	2,210.00	PREPARED AND APPEARED FOR TRIAL.
Total Time		90.20		30,780.00	
Total Time		142.30		39,488.50	

**** Disbursements ****

Thru 11/30/2016

Class	Date	Attorney	Description	Amount
45	CERTIFIED COPIES	11/30/16	CERTIFIED COPIES	90.00

12/02/2016

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Billing Memorandum

Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.
 MATTER 100669.0002 OBERON SECURITIES LITIGATION

Orig Atty A. MITCHELL GREENE
 Resp Atty A. MITCHELL GREENE

**** Disbursements ****

Thru 11/30/2016

Class	Date	Attorney	Description	Amount
63	11/30/16		PHOTOCOPYING	22.65
65	11/30/16		LOCAL TRAVEL	122.30
80	11/30/16		LAW JOURNAL SEARCH	133.98
90	11/30/16		MEALS	105.58
			Total Disbursements	474.51
			Total Time	39,488.50
			Matter Total	39,963.01

12/02/2016

ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C.

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Billing Memorandum

Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.
MATTER 100669.0002 OBERON SECURITIES LITIGATION

Orig Atty A. MITCHELL GREENE
Resp Atty A. MITCHELL GREENE

Date Opened: 12/09/2013
 Type of Law: LITIGATION

Contact:
 Comment:

Unbilled		<u>Fees</u>		<u>Costs</u>
Fees	\$39,488.50	Last Entry Date:	11/30/16	12/31/15
Disb	\$474.51	Last Bill Thru Date:	12/31/15	12/31/15
Total	\$39,963.01	Last Bill Date / Amt:	01/25/16	\$97,793.41
Retainer	0.00	Last Pmt Date / Amt:		\$0.00
Credit Memos	0.00	YTD Billed	\$91,361.00	\$6,432.41
Net	39,963.01	YTD Paid	\$91,361.00	\$6,432.41
Open A/R	\$0.00	Total Billed	\$126,151.00	\$6,979.68
Total Investment	39,963.01	Total Paid	\$126,151.00	\$6,979.68

Attorney		Time	Value	Disbursement Class		Amount
0271	LOLLI, ANDREW T.	65.10	\$25,063.50	45	CERTIFIED COPIES	90.00
0292	CAPOZZOLI,	77.00	\$32,725.00	63	PHOTOCOPYING	22.65
0443	CINQUEMANI,	0.20	\$44.00	65	LOCAL TRAVEL	122.30
Total		142.30	\$57,832.50	80	LAW JOURNAL SEARCH	133.98
				90	MEALS	105.58
				Total		\$474.51

Fees

Disbursements

Amount to be Billed

Amount to be Discounted

Amount to be Anticipated

Amount to be Applied from Retainer

Close Matter: Yes or No

12/02/2016

ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C.

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Billing Memorandum

Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.
 MATTER 100669.0010 JACK MCBRIDE

Orig Atty A. MITCHELL GREENE
 Resp Atty A. MITCHELL GREENE

**** TIME ****

Thru 11/30/2016

Date	Atty	Time	Rate	Value	Diary
01/03/16	MCC	1.00	425	425.00	FINALIZED RULE 11 AGREEMENT.
01/04/16	MCC	8.30	425	3,527.50	TRAVEL TO AND FROM HOUSTON AND APPEARANCE AT HEARING ON MOTION FOR SUMMARY JUDGMENT.
01/05/16	MCC	3.30	425	1,402.50	LEGAL RESEARCH ON EMPLOYER'S DUTY TO PRESERVE PRIVILEGED COMMUNICATIONS SAVED ON ITS COMPUTER BY FORMER EMPLOYEE (MCBRIDE).
01/06/16	MCC	0.50	425	212.50	EXCHANGED COMMUNICATIONS WITH MCBRIDE'S COUNSEL REGARDING SCHEDULING TRIAL AND DEPOSITIONS.
01/08/16	MCC	5.70	425	2,422.50	ASSEMBLING DOCUMENTS FOR PRODUCTION.
01/12/16	MCC	6.30	425	2,677.50	ASSEMBLING DOCUMENTS FOR SUPPLEMENTAL PRODUCTION.
01/13/16	MCC	5.70	0	0.00	ASSEMBLING DOCUMENTS FOR SUPPLEMENTAL PRODUCTION.
01/14/16	MCC	3.60	0	0.00	ASSEMBLING DOCUMENTS FOR SUPPLEMENTAL PRODUCTION.
01/15/16	MCC	5.30	0	0.00	ASSEMBLING DOCUMENTS FOR SUPPLEMENTAL PRODUCTION.
01/21/16	MCC	3.40	425	1,445.00	LEGAL RESEARCH ON POSSIBLE NEW DEFENDANTS AND CAUSES OF ACTION.
01/25/16	LSH	0.60	575	345.00	OFFICE CONFERENCE CAPOZZOLI REGARDING STRATEGY FOR TEXAS ACTION AGAINST SELLERS.
Total Time		43.70		12,457.50	
02/17/16	MCC	2.80	0	0.00	LEGAL RESEARCH ON CAUSES OF ACTION AGAINST HRA AND ONQ.
02/18/16	PBK	0.40	0	0.00	PROOFREAD MCC'S DOCUMENT RESPONSES
02/18/16	MCC	5.10	425	2,167.50	DRAFTING RESPONSES TO NEW DISCOVERY REQUESTS.
Total Time		8.30		2,167.50	
04/22/16	ATL	2.90	385	1,116.50	RESEARCH ON DISGORGEMENT OF PROFITS; RESEARCH ON RECOVERING LOST PROFITS; RESEARCH ON RECOVERING OUT-OF-POCKET EXPENSES. RESEARCH ON BREACH OF FIDUCIARY DUTY.

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Billing Memorandum

Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.

MATTER 100669.0010 JACK MCBRIDE

Orig Atty

A. MITCHELL GREENE

Resp Atty

A. MITCHELL GREENE

**** TIME ****

Thru 11/30/2016

Date	Atty	Time	Rate	Value	Diary
04/25/16	ATL	3.10	0	0.00	RESEARCH ON UNJUST ENRICHMENT, RESTATEMENT OF RESTITUTION, AND OTHER POTENTIAL METHODS OF RECOVERY. DRAFTING OF AMENDED PETITION.
04/26/16	MCC	1.40	0	0.00	LEGAL RESEARCH AND OTHER TASKS RELATED TO FILING AMENDED PETITION.
04/26/16	ATL	9.00	385	3,465.00	RESEARCH ON UNJUST ENRICHMENT, CIVIL CONSPIRACY, TORTIOUS INTERFERENCE WITH CONTRACT, MISAPPROPRIATION OF TRADE SECRETS AND DRAFTING/EDITING OF SECOND AMENDED PETITION. PHONE CALLS/MEETINGS WITH MATTHEW CAPOZZOLI ON SECOND AMENDED PETITION.
04/27/16	ATL	2.30	385	885.50	ADDITIONAL EDITS AND DRAFTING TO SECOND AMENDED PETITION. REVIEW OF 2008 AND 2012 EMPLOYMENT AGREEMENTS. REVIEW OF ORION EMPLOYEE HANDBOOK. CORRESPONDENCE WITH TEXAS COUNSEL.
04/29/16	ATL	0.30	385	115.50	DRAFTING OF DOCUMENT DEMANDS TO ONQ
Total Time		19.00		5,582.50	
05/03/16	ATL	0.20	385	77.00	CORRESPONDENCE WITH TEXAS PHONE CALL ON NECESSITY OF FILING MOTION TO AMEND PETITION.
05/06/16	ATL	1.10	385	423.50	PHONE CALL WITH TEXAS COUNSEL ON SECOND AMENDED PETITION, JURISDICTION OVER ONQ PANAMA, AND FOREIGN SERVICE OF PROCESS. FINAL EDITS TO SECOND AMENDED PETITION. DRAFTING OF CORRESPONDENCE TO TEXAS COUNSEL WITH INSTRUCTIONS FOR FILING AND SERVICE OF SECOND AMENDED PETITION.
05/17/16	ATL	3.10	385	1,193.50	DRAFTING/EDITING DOCUMENT DEMANDS TO MCBRIDE AND HRA.
05/19/16	ATL	2.00	0	0.00	EDITS TO SECOND DOCUMENT DEMAND TO MCBRIDE. MEETING WITH MATTHEW CAPOZZOLI ON SECOND DEMAND. DRAFTING/PREP OF SECOND DOCUMENT DEMAND TO NOTTINGHAM. CORRESPONDENCE WITH TEXAS COUNSEL.
Total Time		6.40		1,694.00	
06/03/16	MCC	2.20	0	0.00	LEGAL RESEARCH ON ISSUES RELATED TO POTENTIAL MOTION FOR SUMMARY JUDGMENT.
06/06/16	MCC	5.10	425	2,167.50	LEGAL RESEARCH ON POSSIBLE MOTION FOR SUMMARY JUDGMENT

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ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C.

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Billing Memorandum

Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.
 MATTER 100669.0010 JACK MCBRIDE

Orig Atty A. MITCHELL GREENE
 Resp Atty A. MITCHELL GREENE

**** TIME ****

Thru 11/30/2016

Date	Atty	Time	Rate	Value	Diary
06/06/16	PBK	2.00	0	0.00	RESEARCHED CASE-LAW FOR MCC REGARDING BREACH OF CONTRACT AND EMPLOYMENT AGREEMENT
06/07/16	MCC	5.20	425	2,210.00	DRAFTING MOTION FOR SUMMARY JUDGMENT.
06/08/16	MCC	3.90	425	1,657.50	DRAFTING MOTION FOR SUMMARY JUDGMENT.
06/08/16	PBK	3.00	385	1,155.00	RESEARCHED CASE-LAW REGARDING BREACH OF FIDUCIARY DUTY AND MET TO DISCUSS FINDINGS WITH MCC
06/09/16	MCC	0.50	425	212.50	REVIEWED AND REVISED MOTION TO COMPEL.
06/09/16	MCC	4.10	425	1,742.50	ASSEMBLING AND REVIEWING DOCUMENT FOR SUPPLEMENTAL PRODUCTION.
06/10/16	MCC	5.30	0	0.00	ASSEMBLING AND REVIEWING DOCUMENT FOR SUPPLEMENTAL PRODUCTION.
06/13/16	MCC	6.40	425	2,720.00	ASSEMBLING AND REVIEWING DOCUMENT FOR SUPPLEMENTAL PRODUCTION.
06/14/16	MCC	4.70	425	1,997.50	DRAFTING MOTION TO CONTINUE TRIAL SETTING.
06/15/16	MCC	2.10	425	892.50	PREPARING FOR DEPOSITION OF JETT BRADY.
06/20/16	MCC	1.50	425	637.50	PREPARING FOR DEPOSITION OF JETT BRADY.
Total Time		46.00		15,392.50	
09/21/16	ATL	1.40	385	539.00	EDITS TO DOCUMENT DEMAND TO ONQ PANAMA. DRAFTING OF DOCUMENT DEMAND TO LUU. CORRESPONDENCE WITH MATT CAPOZZOLI AND TEXAS COUNSEL.
Total Time		1.40		539.00	
10/03/16	MCC	1.50	425	637.50	DRAFTING DOCUMENT DEMANDS TO C. LUU.
10/04/16	MCC	2.50	425	1,062.50	DRAFTING DOCUMENT DEMANDS TO C. LUU.
10/20/16	MCC	2.80	425	1,190.00	DRAFTING DISCOVERY DEMANDS TO C LUU AND ONQ.
10/21/16	MCC	1.70	425	722.50	DRAFTING DISCOVERY DEMANDS TO ONQ.
10/24/16	MCC	5.40	425	2,295.00	DRAFTING DISCOVERY DEMANDS TO VARIOUS DEFENDANTS.
10/25/16	MCC	3.40	425	1,445.00	FINALIZED DISCOVERY DEMANDS.

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Billing Memorandum

Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.
 MATTER 100669.0010 JACK MCBRIDE

Orig Atty A. MITCHELL GREENE
 Resp Atty A. MITCHELL GREENE

Total Time 17.30 7,352.50

Total Time 142.10 45,185.50

**** Disbursements ****

Thru 11/30/2016

Class	Date	Attorney	Description	Amount
65	11/30/16		LOCAL TRAVEL	146.98
66	11/30/16		TRAVEL/OUT OF TOWN	42.06
81	11/30/16		SERVICE OF PAPERS	197.64
99	11/30/16		TRANSCRIPTS	1,010.53
			Total Disbursements	1,397.21
			Total Time	45,185.50
			Matter Total	46,582.71

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Billing Memorandum

Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.
 MATTER 100669.0010 JACK MCBRIDE

Orig Atty A. MITCHELL GREENE
 Resp Atty A. MITCHELL GREENE

Date Opened: 01/05/2016
 Type of Law: LITIGATION

Contact:
 Comment:

Unbilled		<u>Fees</u>	<u>Costs</u>
Fees	\$45,185.50	Last Entry Date: 11/30/16	
Disb	\$1,397.21	Last Bill Thru Date:	
Total	\$46,582.71	Last Bill Date / Amt:	\$0.00
Retainer	0.00	Last Pmt Date / Amt:	\$0.00
Credit Memos	0.00	YTD Billed	\$0.00
Net	46,582.71	YTD Paid	\$0.00
Open A/R	\$0.00	Total Billed	\$0.00
Total Investment	46,582.71	Total Paid	\$0.00

Attorney	Time	Value	Disbursement Class	Amount
0271 LOLLI, ANDREW T.	25.40	\$9,779.00	65 LOCAL TRAVEL	146.98
0316 HIRSH, LAWRENCE S.	0.60	\$345.00	66 TRAVEL/OUT OF TOWN	42.06
0292 CAPOZZOLI,	118.90	\$50,532.50	81 SERVICE OF PAPERS	197.64
0202 KANE, PETER B.	5.40	\$2,079.00	99 TRANSCRIPTS	1,010.53
Total	150.30	\$62,735.50	Total	\$1,397.21

Fees

Disbursements

Amount to be Billed

Amount to be Discounted

Amount to be Anticipated

Amount to be Applied from Retainer

Close Matter: Yes or No

12/02/2016

ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C.

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Billing Memorandum

Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.

MATTER 100669.0011 GEEBS

Orig Atty

A. MITCHELL GREENE

Resp Atty

A. MITCHELL GREENE

**** TIME ****

Thru 11/30/2016

Date	Atty	Time	Rate	Value	Diary
03/29/16	AMG	0.70	0	0.00	REVIEW GEEBS COMPLAINT
03/29/16	MCC	2.20	425	935.00	REVIEWED AND ANYALIZED COMPLAINT FILED BY GEBBS; TELEPHONE CONFERENCE WITH GEBBS COUNSEL.
Total Time		2.90		935.00	
05/23/16	MCC	1.00	425	425.00	VARIOUS COMMUNICATIONS WITH GEBBS COUNSEL REGARDING POTENTIAL SETTLEMENT CONFERENCE.
Total Time		1.00		425.00	
08/22/16	MCC	5.70	425	2,422.50	DRAFTING ANSWER AND COUNTERCLAIM.
08/22/16	MCC	0.50	425	212.50	MULTIPLE COMMUNICATIONS WITH GEBBSS' COUNSEL REGARDING HIRING OF NEW ATTORNEY AND THE NEED TO EXTEND VARIOUS DEADLINES.
08/22/16	MCC	0.30	425	127.50	PREPARED STIPULATION EXTENDING TIME TO ANSWER COMPLAINT.
08/22/16	ATL	1.60	385	616.00	DRAFTING OF STIPULATION TO ADJOURN TIME TO ANSWER DRAFTING AND EDITING OF LETTER REQUEST FOR ADJOURNMENT OF INITIAL PRETRIAL CONFERENCE AND JOINT SCHEDULING ORDER.
08/23/16	MCC	1.20	0	0.00	DRAFTED LETTER TO COURT REQUESTING ADJOURNMENT OF VARIOUS DEADLINES.
Total Time		9.30		3,378.50	
09/06/16	MCC	3.70	425	1,572.50	FINALIZED AND FILED ANSWER AND COUNTERCLAIM.
09/27/16	MCC	2.80	425	1,190.00	PREPARED FOR AN ATTENDED PRELIMINARY CONFERENCE.
09/27/16	MCC	5.30	425	2,252.50	DRAFTING AMENDED COUNTERCLAIM.
09/29/16	MCC	2.40	425	1,020.00	REVISED AMENDED COUNTERCLAIM.
Total Time		14.20		6,035.00	
10/11/16	MCC	6.40	425	2,720.00	DRAFTED AND FILED AMENDED COMPLAINT
10/24/16	MCC	0.60	425	255.00	MULTIPLE COMMUNICATIONS WITH COUNSEL REGARDING SUBSTITUTION AND ADJOURNMENT.
Total Time		7.00		2,975.00	

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ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C.

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Billing Memorandum

Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.
MATTER 100669.0011 GEEBS

Orig Atty	A. MITCHELL GREENE
Resp Atty	A. MITCHELL GREENE

Total Time	34.40	13,748.50
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12/02/2016

ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C.

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Billing Memorandum

Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.
MATTER 100669.0011 GEEBS

Orig Atty A. MITCHELL GREENE
Resp Atty A. MITCHELL GREENE

Date Opened: 01/14/2016
Type of Law: LITIGATION

Contact:
Comment:

Unbilled		<u>Fees</u>	<u>Costs</u>
Fees	\$13,748.50	Last Entry Date:	11/30/16
Disb	\$0.00	Last Bill Thru Date:	
Total	\$13,748.50	Last Bill Date / Amt:	\$0.00
Retainer	0.00	Last Pmt Date / Amt:	\$0.00
Credit Memos	0.00	YTD Billed	\$0.00
Net	13,748.50	YTD Paid	\$0.00
Open A/R	\$0.00	Total Billed	\$0.00
Total Investment	13,748.50	Total Paid	\$0.00

Attorney	Time	Value	Disbursement Class	Amount
0112 GREENE, A.	0.70	\$465.50		
0271 LOLLI, ANDREW T.	1.60	\$616.00		
0292 CAPOZZOLI,	32.10	\$13,642.50		
Total	34.40	\$14,724.00		

Fees

Disbursements

Amount to be Billed

Amount to be Discounted

Amount to be Anticipated

Amount to be Applied from Retainer

Close Matter: Yes or No

12/02/2016

ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C.

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Billing Memorandum

Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.
 MATTER 100669.0012 EQD

Orig Atty A. MITCHELL GREENE
 Resp Atty A. MITCHELL GREENE

**** TIME ****

Thru 11/30/2016

Date	Atty	Time	Rate	Value	Diary
01/21/16	MCC	1.70	425	722.50	REVISED COUNTERCLAIM FOR FILING.
01/21/16	MCC	3.10	425	1,317.50	DRAFTING OPPOSITION TO MOTION FOR SUMMARY JUDGMENT.
01/22/16	MCC	2.70	425	1,147.50	DRAFTING OPPOSITION TO MOTION FOR SJ.
01/25/16	MCC	4.00	425	1,700.00	FINALIZED AND FILED OPPOSITION TO MOTION FOR SUMMARY JUDGMENT.
01/25/16	PBK	0.90	385	346.50	RESEARCHED ISSUES REGARDING ACCOUNT STATED FOR MCC
	Total Time	12.40		5,234.00	
05/16/16	MCC	0.60	425	255.00	DRAFTING COUNTERCLAIM.
	Total Time	0.60		255.00	
07/14/16	MCC	5.70	0	0.00	LEGAL RESEARCH AND OTHER TASKS RELATED TO DISCOVERY RESPONSES.
07/18/16	MCC	3.70	425	1,572.50	ANSWERING INTERROGATORIES.
07/19/16	MCC	4.50	425	1,912.50	DRAFTING DISCOVERY DEMANDS TO EQD.
	Total Time	13.90		3,485.00	
	Total Time	26.90		8,974.00	

**** Disbursements ****

Thru 11/30/2016

Class	Date	Attorney	Description	Amount
63 PHOTOCOPYING	11/30/16		PHOTOCOPYING	84.90

12/02/2016

ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C.

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Billing Memorandum

Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.
MATTER 100669.0012 EQD

Orig Atty A. MITCHELL GREENE
Resp Atty A. MITCHELL GREENE

Total Disbursements 84.90

Total Time 8,974.00

Matter Total 9,058.90

12/02/2016

ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C.

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Billing Memorandum

Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.
MATTER 100669.0012 EQD

Orig Atty A. MITCHELL GREENE
Resp Atty A. MITCHELL GREENE

Date Opened: 01/21/2016
Type of Law: LITIGATION

Contact:
Comment:

Unbilled		<u>Fees</u>	<u>Costs</u>
Fees	\$8,974.00	Last Entry Date:	11/30/16
Disb	\$84.90	Last Bill Thru Date:	
Total	\$9,058.90	Last Bill Date / Amt:	\$0.00
Retainer	0.00	Last Pmt Date / Amt:	\$0.00
Credit Memos	0.00	YTD Billed	\$0.00
Net	9,058.90	YTD Paid	\$0.00
Open A/R	\$0.00	Total Billed	\$0.00
Total Investment	9,058.90	Total Paid	\$0.00

Attorney	Time	Value	Disbursement Class	Amount
0292 CAPOZZOLI,	26.00	\$11,050.00	63 PHOTOCOPYING	84.90
0202 KANE, PETER B.	0.90	\$346.50	Total	\$84.90
Total	26.90	\$11,396.50		

Fees

Disbursements

Amount to be Billed

Amount to be Discounted

Amount to be Anticipated

Amount to be Applied from Retainer

Close Matter: Yes or No

12/02/2016

ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C.

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Billing Memorandum

Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.
 MATTER 100669.0013 ABRY

Orig Atty A. MITCHELL GREENE
 Resp Atty A. MITCHELL GREENE

**** TIME ****

Thru 11/30/2016

Date	Atty	Time	Rate	Value	Diary
01/26/16	MCC	2.10	425	892.50	PREPARED FOR AND INTERVIEWED KAREN SHAFER IN CONNECTION WITH CLAIM AGAINST ABRY.
01/27/16	MCC	3.40	425	1,445.00	DRAFTING COMPLAINT.
01/29/16	LSH	1.50	0	0.00	O/C MCC REGARDING CLAIMS AGAINST SELLERS RE ORION HEALTHCORP AND REVIEW MERGER DOCUMENTS.
Total Time		7.00		2,337.50	
02/01/16	MCC	2.70	0	0.00	ASSEMBLING EVIDENCE TO INCLUDE IN NEW CASE AGAINST ABRY.
02/03/16	LSH	1.00	575	575.00	O/C MCC REGARDING DRAFTING COMPLAINT AND LIABILITY ISSUES.
02/03/16	MCC	4.20	425	1,785.00	DRAFTING COMPLAINT FOR NEW CASE AGAINST ABRY.
02/05/16	MCC	3.60	0	0.00	ASSEMBLING EVIDENCE TO INCLUDE IN NEW CASE AGAINST ABRY.
02/08/16	MCC	5.10	0	0.00	DRAFTING CLAIMS MATRIX FOR NEW CASE AGAINST ABRY.
02/08/16	LSH	1.00	0	0.00	REVIEW TIME LINE AND OUTLINE OF CLAIMS.
02/10/16	MCC	5.80	0	0.00	LEGAL RESEARCH ON VARIOUS ISSUES RELATED TO NEW CASE AGAINST ABRY.
02/12/16	MCC	2.40	425	1,020.00	DRAFTING COMPLAINT AGAINST ABRY.
02/12/16	LSH	2.50	0	0.00	REVIEW MEMOS AND FILE MATERIALS FROM MCC; REVIEW RELEVANT CASE LAW IN DELAWARE. MEETING WITH MCC.
02/25/16	MCC	2.20	0	0.00	RESEARCH ON POTENTIAL JURISDICTIONAL ISSUES.
Total Time		30.50		3,380.00	
Total Time		37.50		5,717.50	

12/02/2016

ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C.

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Billing Memorandum

Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.
MATTER 100669.0013 ABRY

Orig Atty A. MITCHELL GREENE
Resp Atty A. MITCHELL GREENE

Date Opened: 01/28/2016
Type of Law: LITIGATION

Contact:
Comment:

Unbilled		<u>Fees</u>	<u>Costs</u>
Fees	\$5,717.50	Last Entry Date:	11/30/16
Disb	\$0.00	Last Bill Thru Date:	
Total	\$5,717.50	Last Bill Date / Amt:	\$0.00
Retainer	0.00	Last Pmt Date / Amt:	\$0.00
Credit Memos	0.00	YTD Billed	\$0.00
Net	5,717.50	YTD Paid	\$0.00
Open A/R	\$0.00	Total Billed	\$0.00
Total Investment	5,717.50	Total Paid	\$0.00

Attorney	Time	Value	Disbursement Class	Amount
0316 HIRSH, LAWRENCE S.	6.00	\$3,450.00		
0292 CAPOZZOLI,	31.50	\$13,387.50		
Total	37.50	\$16,837.50		

Fees

Disbursements

Amount to be Billed

Amount to be Discounted

Amount to be Anticipated

Amount to be Applied from Retainer

Close Matter: Yes or No

12/02/2016

ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C.

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Billing Memorandum

Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.

MATTER 100669.0014 ACA & ABC ACQUISITIONS

Orig Atty

A. MITCHELL GREENE

Resp Atty

A. MITCHELL GREENE

**** TIME ****

Thru 11/30/2016

Date	Atty	Time	Rate	Value	Diary
02/01/16	AMG	0.70	0	0.00	CONFERENCE WITH ADAM AND LEE; REVIEW LOI
02/01/16	AMG	0.80	0	0.00	TELEPHONE CONFERENCE WITH ADAM; REVIEW LOI
02/01/16	AJG	1.80	0	0.00	2X CALLS WITH DANA, REVIEW OF TERM SHEETS, REVIEW OF DILIGENCE, WORK WITH DANA TO LOCATE PROPER MIPA STARTING PLACE
02/01/16	LP	1.70	500	850.00	REVIEW OF LETTERS OF INTENT; CONFERENCE WITH AJG; CONFERENCE CALL WITH CLIENT RE LETTERS OF INTENT
02/01/16	DC	1.60	375	600.00	DRAFT OF DILIGENCE MEMO INCLUDING PEOPLE SEARCHES AND RESULTS OF LIEN AND LITIGATION SEARCHES
02/02/16	AMG	0.40	0	0.00	EMAILS TO PAUL, ADAM AND MATT RE LENDER SUIT ISSUES
02/04/16	DC	0.90	375	337.50	DILIGENCE ON KEY EMPLOYEES AND REVIEW OF LIEN AND LIT SEARCHES
02/05/16	DC	1.00	375	375.00	DILIGENCE UPDATE AND REVIEW CALL WITH SAM Z, DANA, ABA TEAM AND SAGE
02/10/16	AJG	2.80	0	0.00	REVIEW AND REVISE PURCHASE AGREEMENT, CALLS WITH PP AND DANA
02/10/16	LP	1.70	500	850.00	CONFERENCES WITH AJG AND DC; PREPARING PURCHASE AGREEMENT
02/11/16	LP	6.90	500	3,450.00	CONFERENCES WITH AJG; PREPARING INTEREST PURCHASE AGREEMENT
02/12/16	AJG	1.60	0	0.00	CALL WITH TED, REVIEW AND REVISE AGREEMENT RE PAUL COMMENTS
02/16/16	LP	5.90	500	2,950.00	CONFERENCES WITH AJG; PREPARING PURCHASE AGREEMENT
02/17/16	AJG	6.40	425	2,720.00	PREPARATION OF ESCROW AGREEMENT, PREPARATION OF EMPLOYMENT AGREEMENT, REVIEW OF REVISE PURCHASE AGREEMENT.
02/17/16	LP	7.20	500	3,600.00	PREPARING PURCHASE AGREEMENT; REVIEW OF AND REVISIONS TO ESCROW AGREEMENT AND EMPLOYMENT AGREEMENT; CONFERENCE WITH AJG
02/23/16	AJG	0.20	0	0.00	EMAILS AND CALLS RE LOSS OF CLIENT.

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Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.
MATTER 100669.0014 ACA & ABC ACQUISITIONS

Orig Atty A. MITCHELL GREENE
Resp Atty A. MITCHELL GREENE

Total Time		41.60		15,732.50	
06/06/16	AJG	2.90	425	1,232.50	REVIEW OF FILE START WORK ON DEAL
06/06/16	LP	4.10	500	2,050.00	CONFERENCE WITH AJG; REVIEW OF NEW LETTER OF INTENT; PREPARING REVISED PURCHASE AGREEMENT
06/06/16	DC	0.60	375	225.00	REVIEW OF ACA AND ABC DILIGENCE DOCUMENTS AND OBTAINING OF EIN FOR VEGA MEDICAL
06/07/16	LP	5.70	500	2,850.00	CONFERENCES WITH CLIENT; REVISING PURCHASE AGREEMENT AND EXHIBITS
06/07/16	DC	0.50	375	187.50	DRAFT OF DILIGENCE REQUEST LISTS FOR ACA AND ABC TRANSACTIONS AND ORDER OF CORPORATE STATUS REPORTS
06/08/16	AJG	1.60	0	0.00	REVIEW AND REVISE SPA, CALL WITH SAM RE SAME
06/08/16	LP	1.30	500	650.00	REVISING AND DISTRIBUTING REVISED DOCUMENTS
06/21/16	AJG	2.20	425	935.00	REVIEW AND REVISE CHANGED AGREEMENTS
06/23/16	LP	3.20	0	0.00	REVIEW OF PURCHASE AGREEMENT
06/27/16	LP	5.80	500	2,900.00	REVIEW OF PURCHASE AGREEMENT AND MEMO RE BUSINESS ISSUES
06/28/16	AJG	2.10	0	0.00	REVIEW AND REVISE AGREEMENTS RE CALL WITH PP
06/28/16	LP	6.00	500	3,000.00	CONFERENCE CALL WITH CLIENT; REVISING PURCHASE AGREEMENT AND DISTRIBUTION OF SAME
06/30/16	AJG	1.40	0	0.00	ALL PARTIES CALL TO GO THROUGH MIPA, PREP FOR CALL
Total Time		37.40		14,030.00	
07/07/16	LP	4.30	500	2,150.00	REVIEW OF REVISED PURCHASE AGREEMENT AND MEMO OF SAME
07/07/16	DC	0.60	375	225.00	REVIEW OF DILIGENCE DOCUMENTATION IN CONNECTION WITH ACQUISITIONS; CONFERENCE WITH LP REGARDING DEAL STRUCTURE AND DRAFTING POINTS
07/11/16	AJG	4.80	0	0.00	DEAL MEETING
07/11/16	LP	5.20	500	2,600.00	CONFERENCE RE ALLEGIANCE ACQUISITION WITH ALL PARTIES
07/12/16	LP	1.70	500	850.00	PREPARING MEMO RE ISSUES AND PROPOSALS; REVIEW OF INDEMNIFICATION AGREEMENTS TO SEE WHAT IS MARKET
07/12/16	DC	0.60	375	225.00	DRAFT OF DILIGENCE REQUEST CHECKLISTS FOR ACA AND ABC ACQUISITIONS
07/15/16	AJG	1.90	0	0.00	WORK ON DEAL WITH PP OPEN ISSUES

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Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.

MATTER 100669.0014 ACA & ABC ACQUISITIONS

Orig Atty

A. MITCHELL GREENE

Resp Atty

A. MITCHELL GREENE

Total Time		19.10	6,050.00		
08/02/16	LP	0.10	500	50.00	CONFERENCE WITH CLIENT
08/04/16	LP	3.30	500	1,650.00	REVIEW OF MEMO RE PROPOSED COMPROMISE; REVISING PURCHASE AGREEMENT
08/08/16	AJG	3.90	425	1,657.50	REVIEW AND REVISE AGREEMENT AND EMPLOYMENT CONTRACTS
08/08/16	LP	6.60	500	3,300.00	REVISING AND DISTRIBUTING PURCHASE AGREEMENT
08/18/16	LP	0.40	500	200.00	REVIEW OF MEMO RE BUSINESS ISSUES; CONVERSATION WITH AJG AND MEMO RE SAME
08/30/16	AJG	1.90	425	807.50	CONFERENCE CALL ON DEAL REVIEW AND REVISE ESCROW AGREEMENT, REVIEW AND REVISE EMPLOYMENT AGREEMENT
08/31/16	AJG	1.60	425	680.00	WORK ON EMPLOYMENT AGREEMENT AND RELEASE.
08/31/16	LP	2.40	500	1,200.00	REVIEW OF EMPLOYMENT AGREEMENT, ESCROW AGREEMENT AND SCHEDULES; PREPARING CLOSING DOCUMENTS; CONFERENCES WITH AJG AND DC; CONFERENCE CALL WITH OPPOSING COUNSEL
08/31/16	DC	2.60	375	975.00	DRAFT OF OPERATING AGREEMENT FOR VEGA MEDICAL PROFESSIONALS, REVIEW OF DEAL SCHEDULES, DRAFT OF SECRETARY'S CERTIFICATE
Total Time		22.80	10,520.00		
09/01/16	AJG	4.20	425	1,785.00	SCHEDULES, EMPLOYMENT AGREEMENT TURN DOCUMENT.
09/01/16	LP	4.80	500	2,400.00	REVIEW OF EMPLOYMENT AGREEMENT AND PURCHASE AGREEMENT; REVISING AND DISTRIBUTING PURCHASE AGREEMENT; CONFERENCES WITH AJG AND CONFERENCE CALL WITH CLIENT
09/01/16	DC	0.80	375	300.00	REVIEW OF ACA/ABA DILIGENCE DATAROOM WITH SAM ZAHARIS
09/01/16	DC	0.70	375	262.50	DRAFT OF GENERAL RELEASE FOR ABA AND ACA ACQUISITION
09/02/16	AJG	3.10	425	1,317.50	REVIEW AND REVISE PURCHASE AGREEMENT AND EMPLOYMENT AGREEMENT, CALLS WITH SAM, CALLS WITH PAUL, CALL WITH OTHER SIDE.
09/02/16	LP	0.70	500	350.00	CONVERSATIONS WITH AJG; CONFERENCE CALLS WITH CLIENT; REVIEW OF REVISED AGREEMENTS
09/02/16	DC	1.00	375	375.00	DRAFT OF EMPLOYMENT AGREEMENTS FOR ACA AND ABA ACQUISITIONS; DRAFT OF CONSULTING AGREEMENTS
09/06/16	AJG	1.60	425	680.00	WORK WITH PP ON EMPLOYMENT AGREEMENT AND SCHEDULES

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Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.
 MATTER 100669.0014 ACA & ABC ACQUISITIONS

Orig Atty A. MITCHELL GREENE
 Resp Atty A. MITCHELL GREENE

**** TIME ****

Thru 11/30/2016

Date	Atty	Time	Rate	Value	Diary
09/06/16	LP	3.10	500	1,550.00	REVIEW OF AND REVISIONS TO SCHEDULES; REVISING AND DISTRIBUTING PURCHASE AGREEMENT; CONFERENCES WITH CLIENT AND AJG
09/06/16	DC	1.80	375	675.00	DRAFT OF OPERATING AGREEMENT FOR ACA & ABC ACQUISITIONS; REVIEW OF AND COMMENTS TO LEASE GUARANTY FOR SPACE ACQUIRED IN CONNECTION WITH INTEREST PURCHASE AGREEMENT
09/07/16	LP	0.50	500	250.00	CONFERENCES WITH AJG; CONFERENCE CALL AND COMMUNICATIONS WITH CLIENT
09/07/16	AJG	3.60	425	1,530.00	WORK TO CLOSE DEAL
09/08/16	DC	2.40	375	900.00	DRAFT OF EMPLOYMENT AGREEMENTS FOR ACA AND ABC TRANSACTION; REVIEW OF MANAGER'S CERTIFICATE, WRITTEN CONSENT AND MANAGER'S RESIGNATION
09/08/16	LP	7.90	500	3,950.00	REVISING AND DISTRIBUTING ACA PURCHASE AGREEMENT; PREPARING AND DISTRIBUTING ABC PURCHASE AGREEMENT AND RESOLUTIONS; REVIEW OF CLOSING DOCUMENTS; REVIEW OF AND REVISIONS OF SERVICE AGREEMENT; CONFERENCES WITH AJG; COMMUNICATIONS WITH CLIENT AND OPPOSING COUNSEL
09/08/16	AJG	3.40	425	1,445.00	REVIEW AND REVISE ALL DOCS FOR CLOSE
09/09/16	AJG	6.40	425	2,720.00	REVIEW AND REVISE CONSULTING AGREEMENTS, PURCHASE AGREEMENT AND SCHEDULES
09/09/16	LP	1.30	500	650.00	REVIEW OF PROPOSED CHANGES; CONVERSATIONS WITH AJG, DC AND CLIENT
09/09/16	DC	4.10	375	1,537.50	PREPARATION FOR CLOSING OF ABC & ACA TRANSACTION
09/10/16	DC	1.10	375	412.50	DRAFT OF AND REVISIONS TO MEMBER INTEREST PURCHASE AGREEMENT
09/11/16	LP	1.20	500	600.00	REVISING ACA PURCHASE AGREEMENT
09/12/16	AJG	3.20	425	1,360.00	REVIEW AND REVISE CONSULTING AGREEMENT AND PURCHASE AGREEMENT, CALLS WITH OTHER SIDE
09/12/16	LP	1.40	500	700.00	REVIEW OF REVISED SERVICES AGREEMENT; CONFERENCES WITH AJG; COMMUNICATIONS WITH CLIENT AND OPPOSING COUNSEL
09/13/16	LP	0.50	500	250.00	CONFERENCES WITH AJG
09/14/16	AJG	1.20	0	0.00	WORK TO CLOSE DEAL, RE SCHEDULES AND PA AND COMPROMISE.

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Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.

MATTER 100669.0014 ACA & ABC ACQUISITIONS

Orig Atty

A. MITCHELL GREENE

Resp Atty

A. MITCHELL GREENE

**** TIME ****

Thru 11/30/2016

Date	Atty	Time	Rate	Value	Diary
09/14/16	LP	1.50	500	750.00	CONFERENCE CALL WITH CLIENT; CONFERENCES WITH AJG; MEMOS RE SCHEDULES
09/15/16	AJG	1.70	425	722.50	REVIEW AND REVISE AGREEMENT. CALLS WITH PAUL TO GO OVER
09/15/16	DC	1.20	375	450.00	DRAFT OF RELEASE FOR ORAL INTER-PARTY AGREEMENTS
09/15/16	LP	1.40	500	700.00	COMMUNICATIONS WITH AJG; REVIEW OF REVISED AGREEMENTS
09/16/16	AJG	3.20	425	1,360.00	REVIEW AOF REVISED AGREEMENT, CALL WITH SAM. REVIEW AND REVISE TOTAL AGREEMENT.
09/16/16	AJG	0.40	425	170.00	REVIEW AND REVISE TERMINATION OF ORAL AGREEMENT AND RELEASE AGREEMENT
09/16/16	LP	0.90	500	450.00	COMMUNICATIONS WITH AJG; REVIEW OF REVISED PURCHASE AGREEMENT
09/19/16	DC	1.10	375	412.50	PREPARATION OF EXECUTION DOCUMENTS FOR CLOSING OF ABA AND ACA TRANSACTIONS
09/19/16	LP	0.60	500	300.00	CONFERENCE WITH AJG; REVIEW OF REVISED PURCHASE AGREEMENT
09/19/16	AJG	4.90	425	2,082.50	REVIEW AND REVISE SCHEDULES AND PURCHASE AGREEMENT. RE CLOSING. CALLS WITH OTHER SIDE
09/20/16	DC	2.10	375	787.50	PREPARATION OF SIGNATURE PAGE PACKETS, REVIEW OF AND REVISIONS TO DISCLOSURE SCHEDULES
09/20/16	LP	3.70	500	1,850.00	CONFERENCES WITH AJG; CONVERSATIONS WITH OPPOSING COUNSEL; COMMUNICATIONS WITH CLIENT; REVIEW OF AND REVISIONS TO PURCHASE AGREEMENTS, SCHEDULES AND CLOSING DOCUMENTS
09/20/16	AJG	4.60	425	1,955.00	REVIEW AND REVISE AGREEMENTS IN PREPARATION OF CLOSING, REVIEW AND REVISE LOAN AGREEMENT CALLS RE SAME.
09/21/16	AJG	4.40	425	1,870.00	DEAL CLOSING
09/21/16	DC	1.30	375	487.50	ASSEMBLY OF FINAL DOCUMENTS W/ SIGNATURE PACKETS
09/21/16	DC	1.60	375	600.00	ASSEMBLY OF CLOSING DOCUMENT PACKET AND EXECUTION VERSIONS OF DEAL DOCUMENTS

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Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.
 MATTER 100669.0014 ACA & ABC ACQUISITIONS

Orig Atty A. MITCHELL GREENE
 Resp Atty A. MITCHELL GREENE

**** TIME ****

Thru 11/30/2016

Date	Atty	Time	Rate	Value	Diary
09/21/16	LP	3.10	500	1,550.00	PREPARING FOR CLOSING; CONFERENCES WITH AJG AND DC; CONFERENCE CALL AND COMMUNICATIONS WITH CLIENT AND OPPOSING COUNSEL; REVIEW OF AND REVISIONS TO PURCHASE AGREEMENT
09/22/16	AJG	1.60	425	680.00	POST CLOSING WORK, PREPARATION OF NOTE FOR GLENN. FINISH LAST CHANGES TO AGREEMENTS WITH GREG
09/22/16	DC	1.40	375	525.00	REVISIONS TO EXECUTION VERSION DOCUMENTS FOR ACA/ABA TRANSACTION
09/23/16	AJG	1.40	0	0.00	POST CLOSE WORK AND CLEANUP
09/23/16	DC	3.60	0	0.00	ASSEMBLY OF EXECUTED DEAL DOCUMENTS
09/28/16	DC	0.70	375	262.50	COMPILATION AND REVIEW OF ROSANNA DOGVALA EMPLOYMENT AGREEMENT
09/30/16	AJG	0.60	425	255.00	WORK WITH PP AND JOHN ON RESPONSE TO REPORTER
	Total Time	107.00		44,220.00	
10/31/16	DC	1.70	0	0.00	DRAFT OF SCHEDULE OF PAYMENTS DUE UNDER ACA AND ABC PURCHASE AGREEMENTS
	Total Time	1.70		0.00	
	Total Time	229.60		90,552.50	

**** Disbursements ****

Thru 11/30/2016

Class	Date	Attorney	Description	Amount
76	11/30/16		SEARCHES	1,185.87
84	11/30/16		CORPORATE SERVICES	430.00

12/02/2016

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Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.
MATTER 100669.0014 ACA & ABC ACQUISITIONS

Orig Atty A. MITCHELL GREENE
Resp Atty A. MITCHELL GREENE

Total Disbursements 1,615.87

Total Time 90,552.50

Matter Total 92,168.37

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Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.
 MATTER 100669.0014 ACA & ABC ACQUISITIONS

Orig Atty A. MITCHELL GREENE
 Resp Atty A. MITCHELL GREENE

Date Opened: 01/29/2016
 Type of Law: CORPORATE

Contact:
 Comment:

Unbilled		<u>Fees</u>	<u>Costs</u>
Fees	\$90,552.50	Last Entry Date: 11/30/16	
Disb	\$1,615.87	Last Bill Thru Date:	
Total	\$92,168.37	Last Bill Date / Amt:	\$0.00
Retainer	0.00	Last Pmt Date / Amt:	\$0.00
Credit Memos	0.00	YTD Billed	\$0.00
Net	92,168.37	YTD Paid	\$0.00
Open A/R	\$0.00	Total Billed	\$0.00
Total Investment	92,168.37	Total Paid	\$0.00

Attorney	Time	Value	Disbursement Class	Amount
0112 GREENE, A.	1.90	\$1,263.50	76 SEARCHES	1,185.87
0136 GREENE, ADAM J.	86.60	\$36,805.00	84 CORPORATE SERVICES	430.00
0274 CYKIERT, DAVID	35.00	\$13,125.00	Total	\$1,615.87
0154 PERSHAN, LEE	106.10	\$53,050.00		
Total	229.60	\$104,243.50		

Fees

Disbursements

Amount to be Billed

Amount to be Discounted

Amount to be Anticipated

Amount to be Applied from Retainer

Close Matter: Yes or No

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Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.
 MATTER 100669.0015 WELLS FARGO FINANCING

Orig Atty A. MITCHELL GREENE
 Resp Atty A. MITCHELL GREENE

**** TIME ****

Thru 11/30/2016

Date	Atty	Time	Rate	Value	Diary
03/03/16	AJG	0.40	425	170.00	REVIEW OF WELLS FARGO TERMS SHEET BULLETS FOR PP
03/10/16	HEF	4.70	0	0.00	EMAILS TO AND FROM LIZ KHOURY, SHAH NIZAMI, MITCH GREENE, SAM ZAHARIS, ADAM GREENE AND DAVID CYKIERT. CONFER WITH ADAM GREENE. REVIEW IP DUE DILIGENCE REQUESTS. REVIEW CORPORATE STRUCTURE CHART.
03/11/16	AJG	2.40	425	1,020.00	WORK WITH SAM ON PERFECTION CERTIFICATE AND OTHER DILIGENCE
03/11/16	DC	4.20	375	1,575.00	DILIGENCE ON WELLS FARGO LOAN
03/14/16	AJG	1.10	425	467.50	CONTINUED WORK ON DILIGENCE ANSWERS
03/14/16	MCC	1.40	425	595.00	REVISED LITIGATION SUMMARY IN CONNECTION WITH POTENTIAL NEW LOAN.
03/14/16	DC	4.20	375	1,575.00	DRAFT OF PERFECTION CERTIFICATE FOR WELLS FARGO LOAN
03/14/16	HEF	3.80	0	0.00	CONFERENCE WITH ADAM GREENE. REVIEW MARCH 1, 2016 COMMITMENT LETTER AND TERM SHEET. REVIEW DUE DILIGENCE ISSUE AND EMAIL FROM PAUL PARMAR. CONFER WITH DAVID CYKIERT.
03/15/16	DC	0.40	375	150.00	REVIEW OF SONAFI AND MERCK AGREEMENTS FOR VACCINE DISTRIBUTION
03/15/16	DC	0.60	375	225.00	DRAFT OF PERFECTION CERTIFICATE
03/16/16	DC	0.50	375	187.50	DILIGENCE REVIEW OF ORGANIZATIONAL DOCUMENTS FOR CHT AND SUBS; UPDATES TO PERFECTION CERTIFICATE AND ORG CHART
03/17/16	DC	1.60	375	600.00	DILIGENCE REVIEW; REVISIONS TO PERFECTION CERTIFICATE IN ACCORDANCE WITH REQUESTS OF LENDER'S COUNSEL
03/17/16	AJG	2.10	0	0.00	DILIGENCE.
03/18/16	DC	1.30	375	487.50	REVIEW OF WF'S COMMENTS TO PERFECTION CERTIFICATE AND CORRESPONDING REVISIONS
03/21/16	AMG	0.60	0	0.00	CONFERENCE WITH LEE, HANK AND ADAM RE WELLS FARGO FINANCING
03/21/16	AJG	3.30	425	1,402.50	DILIGENCE AND REVIEW AND REVISE AGREEMENT

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Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.

MATTER 100669.0015 WELLS FARGO FINANCING

Orig Atty

A. MITCHELL GREENE

Resp Atty

A. MITCHELL GREENE

**** TIME ****

Thru 11/30/2016

Date	Atty	Time	Rate	Value	Diary
03/21/16	DC	1.40	375	525.00	REVISIONS TO PERFECTION CERTIFICATE IN ACCORDANCE AND AFTER DILIGENCE DISCUSSION WITH COUNSEL FOR WELLS FARGO; REVIEW OF CREDIT AGREEMENT WITH AJG AND AMG
03/22/16	AJG	4.90	425	2,082.50	WORK ON LOAN DOCS AND DILIGENCE
03/22/16	LP	6.50	500	3,250.00	REVIEW OF CREDIT AGREEMENT
03/23/16	AJG	4.60	0	0.00	REVIEW OF CREDIT AGREEMENT
03/23/16	AJG	1.40	425	595.00	DILIGENCE WORK ON CREDIT AGREEMENT.
03/23/16	HEF	8.30	0	0.00	COMPLETE REVIEW OF DRAFT OF CREDIT AGREEMENT AND SCHEDULE OF DEFINITIONS CONFERENCE WITH LEE PERSHAN.
03/24/16	AJG	2.40	425	1,020.00	REVIEW AND REVISE LOAN AGREEMENT, CONFERENCE WITH CLIENT
03/24/16	MCC	2.50	425	1,062.50	DRAFTED DISCLOSURE LETTER FOR WELLS FARGO.
03/24/16	LP	3.20	500	1,600.00	CONFERENCE WITH AJG, HEF AND CLIENT; REVISING CREDIT AGREEMENT
03/24/16	HEF	7.80	475	3,705.00	CONFERENCES WITH PAUL PARMAR, ADAM GREENE AND LEE PERSHAN. PREPARE REVISED DRAFT OF PROPOSED WELLS FARGO CREDIT AGREEMENT AND DEFINITIONS SCHEDULE.
03/25/16	AJG	3.20	425	1,360.00	REVIEW AND REVISE LITIGATION LETTER RE PARMAR, REVISE DEFINITION SCHEDULE TO PURCHASE AGREEMENT
03/25/16	HEF	1.20	475	570.00	WORK ON REVISED DRAFT OF CREDIT AGREEMENT. EMAILS FROM ELIZABETH KHOURY AND ADAM GREENE.
03/28/16	MCC	2.50	0	0.00	UPDATED AND REVISED DISCLOSURE LETTER TO WELLS FARGO.
03/29/16	AMG	0.30	0	0.00	TELEPHONE CONFERENCE WITH ADA 2X RE WELLS DUE DILIGENCE WITH PAUL
03/29/16	AJG	1.30	0	0.00	WORK ON RESPONSE RE PP
03/29/16	MCC	2.60	0	0.00	RESEARCH ON VARIOUS JUDGMENTS AND LITIGATION IDENTIFIED BY WELLS FARGO.
03/30/16	AJG	1.30	425	552.50	WORK ON WELLS LETTER RE PARMAR AND DILIGENCE REQUESTS
03/30/16	MCC	2.70	425	1,147.50	DRAFTED AND REVISED LETTER TO WELLS FARGO.
03/31/16	AJG	2.90	425	1,232.50	WORK ON LETTER WITH PAUL RE PAUL AND, OHIO STRUCTURE

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Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.
 MATTER 100669.0015 WELLS FARGO FINANCING

Orig Atty A. MITCHELL GREENE
 Resp Atty A. MITCHELL GREENE

**** TIME ****

Thru 11/30/2016

Date	Atty	Time	Rate	Value	Diary
03/31/16	MCC	0.60	0	0.00	REVISED AND FINALIZED LETTER TO WELLS FARGO.
03/31/16	DC	0.80	375	300.00	REVIEW OF MERGER HISTORY OF PEDIATRIC PHYSICIAN ALLIANCE AND DRAFT OF MEMO DESCRIBING RELATIONSHIP OF PEDIATRIC PHYSICIAN ALLIANCE TO INTEGRATED PHYSICIAN SERVICES, REVIEW OF SOFTWARE CAPITALIZATION PROVISIONS IN RAI AMENDMENTS
Total Time		95.00		27,457.50	
Total Time		95.00		27,457.50	

**** Disbursements ****

Thru 11/30/2016

Class	Date	Attorney	Description	Amount
90 MEALS	11/30/16		MEALS	51.59
Total Disbursements				51.59
Total Time				27,457.50
Matter Total				27,509.09

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ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C.

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Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.
MATTER 100669.0015 WELLS FARGO FINANCING

Orig Atty A. MITCHELL GREENE
Resp Atty A. MITCHELL GREENE

Date Opened: 03/15/2016
 Type of Law: CORPORATE

Contact:
 Comment:

Unbilled		<u>Fees</u>	<u>Costs</u>
Fees	\$27,457.50	Last Entry Date: 11/30/16	
Disb	\$51.59	Last Bill Thru Date:	
Total	\$27,509.09	Last Bill Date / Amt:	\$0.00
Retainer	0.00	Last Pmt Date / Amt:	\$0.00
Credit Memos	0.00	YTD Billed	\$0.00
Net	27,509.09	YTD Paid	\$0.00
Open A/R	\$0.00	Total Billed	\$0.00
Total Investment	27,509.09	Total Paid	\$0.00

Attorney	Time	Value	Disbursement Class	Amount
0112 GREENE, A.	0.90	\$598.50	90 MEALS	51.59
0136 GREENE, ADAM J.	31.30	\$13,302.50	Total	\$51.59
0274 CYKIERT, DAVID	15.00	\$5,625.00		
0195 FORCIER, HENRY E.	25.80	\$12,255.00		
0154 PERSHAN, LEE	9.70	\$4,850.00		
0292 CAPOZZOLI,	12.30	\$5,227.50		
Total	95.00	\$41,858.50		

Fees

Disbursements

Amount to be Billed

Amount to be Discounted

Amount to be Anticipated

Amount to be Applied from Retainer

Close Matter: Yes or No

12/02/2016

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Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.
 MATTER 100669.0016 CLOSING RCC LOAN

Orig Atty A. MITCHELL GREENE
 Resp Atty A. MITCHELL GREENE

**** TIME ****

Thru 11/30/2016

Date	Atty	Time	Rate	Value	Diary
03/03/16	AMG	0.50	665	332.50	TELEPHONE CONFERENCE WITH ADAM; REVIEW PAUL AND LENDER EMAILS RE SETTLEMENT WITH LENDER ON LITIGATION
03/07/16	AMG	0.60	665	399.00	CONFERENCE WITH ADAM; TELEPHONE CONFERENCE WITH PAUL 2X RE LENDER SUIT AND SETTLEMENT ISSUE
03/07/16	AJG	0.60	425	255.00	CALL WITH LENDERS AND EMAILS TO LENDER RE SPL SITUATION RE RESOLUTION OF WARRANT PRICE
03/09/16	AJG	0.90	425	382.50	PHONE CALLS WITH PROSAUER, RE SPL
	Total Time	2.60		1,369.00	
04/11/16	AMG	0.60	665	399.00	TELEPHONE CONFERENCE WITH PAUL; CONFERENCE WITH ADAM AND PAUL; REVIEW EMAILS RE LENDER ISSUES
04/11/16	AJG	1.40	425	595.00	WORK WITH SAM AND PAUL AND WARRANT VALUE
04/13/16	AJG	0.30	425	127.50	WARRANT CALLS WITH PAUL
04/14/16	AMG	0.40	665	266.00	REVIEW OF EMAILS RE LENDER SETTLEMENT; EMAIL PAUL
04/15/16	AMG	0.40	665	266.00	EMAILS TO PAUL, MATT AND ADAM RE PREPARATION FOR MONDAY CALCULATIONS OF AMT DUE LENDER FOR WARRANTS
04/18/16	AJG	3.80	0	0.00	WORK OUT WARRANT MEMO, REVIEW WARRANT, OA, AND LOAN AGREEMENT, CALLS WITH CLIENT RE SAME
04/18/16	DC	5.30	0	0.00	REVIEW OF WARRANT AGREEMENT WITH PAUL PARMAR, AJG, AMG; DRAFT OF MEMO TO PAUL DESCRIBING VARIOUS OPTIONS FOR DILUTION CALCULATION UNDER WARRANT AGREEMENT
04/19/16	AMG	0.80	665	532.00	TELEPHONE CONFERENCE WITH PAUL 3X; REVIEW PROSKAUER EMAILS; EMAIL PROSKAUER RE RAI
04/19/16	AJG	0.90	0	0.00	WORKING ON ISSUES WITH LENDER 2 LETTERS TO LENDER, CALLS WITH PARMAR
04/21/16	AJG	0.20	425	85.00	MEETING WITH PP RE LOAN AGREEMENT PAYOFF
04/25/16	AMG	1.40	665	931.00	TELEPHONE CONFERENCE WITH PROSKAUER AND ADAM; TELEPHONE CONFERENCE WITH SAM, PAUL 2X; EMAIL PROSKAUER; TELEPHONE CONFERENCE WITH PROSKAUER

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CLIENT 100669 CONSTELLATION HEALTH CARE INC.

MATTER 100669.0016 CLOSING RCC LOAN

Orig Atty

A. MITCHELL GREENE

Resp Atty

A. MITCHELL GREENE

**** TIME ****

Thru 11/30/2016

Date	Atty	Time	Rate	Value	Diary
04/25/16	AJG	2.30	425	977.50	CONFERENCE CALLS 2X WITH OTHER SIDE LAWYERS RE CLOSING OUT LOAN. WORK WITH SAM ON PAYOFF FIGURE, CALL WITH PP RE SAME
04/26/16	AMG	0.60	665	399.00	WORK ON RAI SETTLEMENT; EMAILS TO PROSKAUER AND CLIENT
04/26/16	AJG	2.20	0	0.00	BACK AND FORTH ON CONFIDENTIALITY. CALLS WITH SAM AND PAUL RE OFFER
04/27/16	AMG	0.70	665	465.50	CONFERENCE WITH ADAM; REVIEW EMAILS RE SETTLEMENT
04/27/16	AJG	1.30	0	0.00	REVIEW AND REVISE NDA, REVIEW SETTLEMENT OFFER CONFERENCE WITH CLIENT RE SAME
04/28/16	AJG	0.60	0	0.00	EMAILS BACK AND FORTH WITH PARMAR RE PAYOFF
04/29/16	AMG	0.20	665	133.00	TELEPHONE CONFERENCE WITH PROSKAUER RE SETTLEMENT
04/29/16	AJG	1.30	0	0.00	WORKING WITH PP ON OFFER, REVIEW OF WARRANT AGAIN
Total Time		24.70		5,176.50	
05/03/16	AMG	0.80	665	532.00	TELEPHONE CONFERENCE WITH PAUL 2X; CONFERENCE WITH ADAM; EMAIL PROSKAUER RE RAI AGREEMENT
05/03/16	AJG	0.60	0	0.00	CONFERENCES WITH PP CLOSING THE LOAN
05/04/16	AMG	0.40	665	266.00	CONFERENCE WITH ADAM AND MATT RE RAI STATUS AND PAYOFF
05/05/16	MCC	0.60	425	255.00	VARIOUS TASKS AND COMMUNICATIONS IN PREPARATION FOR POTENTIAL LITIGATION.
05/06/16	AMG	0.20	665	133.00	TELEPHONE CONFERENCE WITH MATT RE LITIGATION STRATEGY RAI
05/06/16	AMG	0.30	665	199.50	CONFERENCE WITH ADAM RE LITIGATION STRATEGY RAI
05/06/16	AJG	0.70	0	0.00	WORKING ON SETTLEMENT CALLS WITH TIM
05/06/16	MCC	2.60	425	1,105.00	VARIOUS TASKS AND COMMUNICATIONS IN PREPARATION FOR POTENTIAL LITIGATION.
05/09/16	AMG	0.30	665	199.50	WORK WITH MATT RE RAI RESPONSE
05/09/16	AJG	1.30	0	0.00	RESEARCH CHARGING LIENS IN TEX

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Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.

MATTER 100669.0016 CLOSING RCC LOAN

Orig Atty

A. MITCHELL GREENE

Resp Atty

A. MITCHELL GREENE

**** TIME ****

Thru 11/30/2016

Date	Atty	Time	Rate	Value	Diary
05/09/16	MCC	0.60	425	255.00	EXCHANGED COMMUNICATIONS WITH PROSKAUER CONCERNING LOAN PAYOFF.
05/09/16	MCC	1.50	425	637.50	LEGAL RESEARCH ON LENDER LIABILITY.
05/10/16	AJG	1.60	425	680.00	OC WITH PP, WORK ON FINANCING TO PAY OFF WARRANTS
05/12/16	AJG	0.90	425	382.50	PRE MEETING WORK WITH PP RE CLOSING LOAN AND WARRANTS.
05/20/16	AJG	1.10	425	467.50	MEMO RE WARRANT AND NOTICE AND DILUTION
05/24/16	AJG	3.90	0	0.00	WARRANT ISSUES AND CASE LAW RESEARCH RE SAME
05/24/16	MCC	2.10	425	892.50	VARIOUS TASKS AND COMMUNICATIONS ASSOCIATED WITH ANALYSIS OF WARRANT.
05/25/16	AMG	1.00	665	665.00	CONFERENCE WITH ADAM AND HANK; TELEPHONE CONFERENCE WITH PAUL; CONFERENCE WITH ADAM RE RAI RESOLUTION
05/25/16	AJG	1.70	0	0.00	WARRANT ISSUES WITH TEAM
05/25/16	ASA	0.80	465	372.00	REVIEW EXCHANGE PROVISION IN WARRANT; CONF W/ HEF RE: SAME
05/26/16	AMG	0.50	665	332.50	TELEPHONE CONFERENCE WITH ADAM AND SAM RE RAI
05/26/16	HEF	1.30	0	0.00	CONFERENCES WITH ADAM GREENE, MITCH GREENE AND MARSHALL BERNSTEIN RE: RCC WARRANT ISSUES.
Total Time		24.80		7,374.50	
06/30/16	AMG	0.40	665	266.00	EMAILS TO PAUL RE CAUSEL AND RIA SETTLEMENT
Total Time		0.40		266.00	
07/01/16	AMG	0.40	665	266.00	TELEPHONE CONFERENCE WITH ADAM AND MATT RE RAI AGREEMENT
07/01/16	AMG	0.50	665	332.50	REVIEW SETTLEMENT AGREEMENT
07/01/16	AJG	0.30	425	127.50	REVIEW AND REVISE AGREEMENT, CALL WITH PP RE SAME
07/05/16	MCC	0.80	425	340.00	REVISED SETTLEMENT AGREEMENT.
07/06/16	AJG	0.40	425	170.00	REVIEW OF FINAL AGREEMENT, EMAILS TO AND FROM PP

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Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.
 MATTER 100669.0016 CLOSING RCC LOAN

Orig Atty A. MITCHELL GREENE
 Resp Atty A. MITCHELL GREENE

**** TIME ****

Thru 11/30/2016

Date	Atty	Time	Rate	Value	Diary
07/12/16	TAC	1.20	220	264.00	PREPARE UCC TERMINATIONS
07/12/16	DC	1.90	375	712.50	DRAFT OF DIRECTION LETTERS FOR TERMINATION OF DACAS
07/13/16	AJG	3.30	0	0.00	WORK ON LIEN RELEASE ISSUES
07/13/16	TAC	0.50	220	110.00	PREPARE UCC TERMINATIONS
07/13/16	DC	2.60	375	975.00	DRAFT OF DIRECTION LETTER FOR RETURN OF CERTIFICATES; DRAFT OF DIRECTION LETTER FOR TERMINATION OF IP SECURITY INTERESTS; CORRESPONDENCE WITH SAM ZAHARIS REGARDING STATUS OF REQUESTS AND OUTSTANDING LIENS AND SECURITY INTERESTS
07/14/16	TAC	0.10	220	22.00	FOLLOW-UP WITH KRISTEN RE: FILING OF UCC TERMINATIONS
07/14/16	DC	0.90	375	337.50	FILING OF TERMINATION OF SECURITY INTERESTS WITH USPTO AND US COPYRIGHT OFFICE
07/15/16	AJG	0.80	0	0.00	REVIEW OF DOCS SENT CHECKLIST RE ALL LIENS
07/18/16	DC	0.60	375	225.00	REVIEW OF RETURNED STOCK CERTIFICATES AND STOCK POWERS AND DRAFT OF CERTIFICATION OF RETURN OF ALL CERTIFICATES
07/20/16	TAC	0.20	220	44.00	SAVE FILED UCC TO WORLDOX
07/21/16	TAC	0.30	220	66.00	FINISH SAVING FILED UCC TERMINATIONS, E-MAIL TO AJG, FOLLOW-UP ON FILED GA TERMINATION
07/26/16	TAC	0.20	220	44.00	SAVE AND E-MAIL FILED GA UCC TERMINATION TO ADAM
Total Time		15.00		4,036.00	
Total Time		67.50		18,222.00	

**** Disbursements ****

Thru 11/30/2016

Class	Date	Attorney	Description	Amount
43	COPYRIGHT	11/30/16	COPYRIGHT	105.00
61	OVERNIGHT DELIVERIES	11/30/16	OVERNIGHT DELIVERIES	20.19

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Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.

MATTER 100669.0016 CLOSING RCC LOAN

Orig Atty

A. MITCHELL GREENE

Resp Atty

A. MITCHELL GREENE

**** Disbursements ****

Thru 11/30/2016

Class		Date	Attorney	Description	Amount
83	TRADEMARK FILING	11/30/16		TRADEMARK FILING	40.00
84	CORPORATE SERVICES	11/30/16		CORPORATE SERVICES	978.00
				Total Disbursements	1,143.19
				Total Time	18,222.00
				Matter Total	19,365.19

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Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.
MATTER 100669.0016 CLOSING RCC LOAN

Orig Atty A. MITCHELL GREENE
Resp Atty A. MITCHELL GREENE

Date Opened: 04/25/2016
 Type of Law: CORPORATE

Contact:
 Comment:

Unbilled		<u>Fees</u>	<u>Costs</u>
Fees	\$18,222.00	Last Entry Date:	11/30/16
Disb	\$1,143.19	Last Bill Thru Date:	
Total	\$19,365.19	Last Bill Date / Amt:	\$0.00
Retainer	0.00	Last Pmt Date / Amt:	\$0.00
Credit Memos	0.00	YTD Billed	\$0.00
Net	19,365.19	YTD Paid	\$0.00
Open A/R	\$0.00	Total Billed	\$0.00
Total Investment	19,365.19	Total Paid	\$0.00

Attorney	Time	Value	Disbursement Class	Amount
0112 GREENE, A.	11.00	\$7,315.00	43 COPYRIGHT	105.00
0136 GREENE, ADAM J.	32.40	\$13,770.00	61 OVERNIGHT DELIVERIES	20.19
0201 ADLER, AVRAHAM S	0.80	\$372.00	83 TRADEMARK FILING	40.00
0274 CYKIERT, DAVID	11.30	\$4,237.50	84 CORPORATE SERVICES	978.00
0195 FORCIER, HENRY E.	1.30	\$617.50	Total	\$1,143.19
0292 CAPOZZOLI,	8.20	\$3,485.00		
0443 CINQUEMANI,	2.50	\$550.00		
Total	67.50	\$30,347.00		

Fees

Disbursements

Amount to be Billed

Amount to be Discounted

Amount to be Anticipated

Amount to be Applied from Retainer

Close Matter: Yes or No

12/02/2016

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Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.
 MATTER 100669.0017 COCKERELL

Orig Atty A. MITCHELL GREENE
 Resp Atty A. MITCHELL GREENE

**** TIME ****

Thru 11/30/2016

Date	Atty	Time	Rate	Value	Diary
05/10/16	MCC	2.60	425	1,105.00	LEGAL RESEARCH ON POTENTIAL THEORIES OF RECOVERY IN COCKERELL CASE.
05/10/16	MCC	3.10	425	1,317.50	MULTIPLE TASKS AND COMMUNICATIONS RELATED TO COCKERELL'S DEMAND FOR RETURN OF DATA.
05/11/16	MCC	4.50	425	1,912.50	DRAFTING COUNTERCLAIM (COCKERELL).
05/12/16	MCC	1.50	425	637.50	MULTIPLE COMMUNICATIONS WITH CHUBB RELATING TO DEFENSE ISSUES IN COCKERELL CASE.
05/12/16	MCC	3.30	425	1,402.50	DRAFTING COUNTERCLAIM (COCKERELL).
05/13/16	MCC	2.20	425	935.00	DRAFTING COMPLAINT.
Total Time		17.20		7,310.00	
06/02/16	MCC	2.20	425	935.00	REVISED COMPLAINT.
06/06/16	MCC	1.70	425	722.50	VARIOUS TASKS RELATED TO DATA PRODUCTION ISSUE, INCLUDING MULTIPLE COMMUNICATIONS WITH INSURANCE COUNSEL
06/09/16	AJG	1.20	425	510.00	CALLS WITH TEXAS COUNSEL RE TRO AND DISCOVERY
06/09/16	MCC	3.30	425	1,402.50	VARIOUS TASKS RELATED TO DATA PRODUCTION ISSUE, INCLUDING MULTIPLE COMMUNICATIONS WITH CLIENT AND INSURANCE COUNSEL
06/30/16	MCC	0.40	425	170.00	TELEPHONE CONFERENCE WITH TEXAS INSURANCE COUNSEL REGARDING MOTION TO COMPEL.
Total Time		8.80		3,740.00	
08/24/16	MCC	0.60	425	255.00	INVESTIGATED POTENTIAL CRIMINAL MATTER INVOLVING COCKERELL.
Total Time		0.60		255.00	
09/01/16	MCC	0.50	425	212.50	TELEPHONE CONFERENCE WITH M. LAST TO DISCUSS OBJECTION TO PRE-ANSWER DEPOSITION OF ARVIND.
09/09/16	MCC	0.30	425	127.50	LEGAL RESEARCH ON TEXAS' 'APEX DOCTRINE' IN CONNECTION WITH OBJECTION TO PRE-ANSWER DEPOSITIONS.

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CLIENT 100669 CONSTELLATION HEALTH CARE INC.
 MATTER 100669.0017 COCKERELL

Orig Atty A. MITCHELL GREENE
 Resp Atty A. MITCHELL GREENE

**** TIME ****

Thru 11/30/2016

Date	Atty	Time	Rate	Value	Diary
09/12/16	MCC	0.40	0	0.00	TELEPHONE CONFERENCE WITH TEXAS COUNSEL REGARDING MOTION TO COMPEL.
	Total Time	1.20		340.00	
10/26/16	MCC	1.80	0	0.00	MULTIPLE COMMUNICATIONS WITH TEXAS COUNSEL REGARDING DISCOVERY ISSUES.
	Total Time	1.80		0.00	
	Total Time	29.60		11,645.00	

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Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.
 MATTER 100669.0017 COCKERELL

Orig Atty A. MITCHELL GREENE
 Resp Atty A. MITCHELL GREENE

Date Opened: 05/16/2016
 Type of Law: LITIGATION

Contact:
 Comment:

Unbilled		<u>Fees</u>	<u>Costs</u>
Fees	\$11,645.00	Last Entry Date:	11/30/16
Disb	\$0.00	Last Bill Thru Date:	
Total	\$11,645.00	Last Bill Date / Amt:	\$0.00
Retainer	0.00	Last Pmt Date / Amt:	\$0.00
Credit Memos	0.00	YTD Billed	\$0.00
Net	11,645.00	YTD Paid	\$0.00
Open A/R	\$0.00	Total Billed	\$0.00
Total Investment	11,645.00	Total Paid	\$0.00

Attorney	Time	Value	Disbursement Class	Amount
0136 GREENE, ADAM J.	1.20	\$510.00		
0292 CAPOZZOLI,	28.40	\$12,070.00		
Total	29.60	\$12,580.00		

Fees

Disbursements

Amount to be Billed

Amount to be Discounted

Amount to be Anticipated

Amount to be Applied from Retainer

Close Matter: Yes or No

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CLIENT 100669 CONSTELLATION HEALTH CARE INC.
 MATTER 100669.0018 C.C. CAPITAL

Orig Atty A. MITCHELL GREENE
 Resp Atty A. MITCHELL GREENE

**** TIME ****

Thru 11/30/2016

Date	Atty	Time	Rate	Value	Diary
06/03/16	AJG	1.60	425	680.00	CALLS WITH PAV RE DEL REQUIREMENTS RE GOING PRIVATE, RESEARCH DEL LAW RE SAME
06/16/16	AMG	0.40	665	266.00	CONFERENCE WITH PAUL, ANDREW AND ADAM
06/20/16	AMG	0.60	665	399.00	CONFERENCE WITH DANOVITCH AND ADAM RE CONV OF PUBLIC TO PRIVATE MEETING
06/20/16	AJG	4.40	0	0.00	DELAWARE RESEARCH
06/21/16	AMG	0.50	665	332.50	EMAILS TO PAUL AND ADAM RE C.C DEAL
06/21/16	AMG	0.30	665	199.50	EMAILS TO LEE AND DANOVITCH RE C.C DEAL
06/22/16	AMG	0.50	665	332.50	TELEPHONE CONFERENCE WITH ALL HANDS RE TAKING PRIVATE
06/22/16	AJG	0.30	425	127.50	KICKOFF CALL RE GOING PRIVATE.
06/23/16	LP	1.50	500	750.00	CONFERENCES WITH AJG, ETC.; CONFERENCE CALL WITH AJG AND CO-COUNSEL; REVIEW OF RELATIONSHIP AGREEMENT
06/24/16	AJG	1.90	425	807.50	DILIGENCE FOR MEETING ON MONDAY, RE DEL 253 AND 90% VS MERGER
06/27/16	AMG	5.50	665	3,657.50	ATTEND MEETING AT WINSTON RE SALE
06/27/16	AJG	2.20	425	935.00	KICK OFF MEETING PART 1
06/27/16	LP	1.70	500	850.00	CONFERENCE CALL AND REVIEW OF SECURITIES REGULATIONS IN CONNECTION WITH TENDER OFFER
06/27/16	AJG	3.80	425	1,615.00	KICK OFF MEETING PART II. AJG REPRESENTING RB
Total Time		25.20		10,952.00	
07/05/16	AJG	0.70	425	297.50	WORK WITH SAM ON DILIGENCE REQUESTS
07/06/16	AJG	0.20	425	85.00	DILIGENCE CALLS
07/09/16	AJG	0.20	425	85.00	CALL WITH WINSTON RE UPDATES
07/12/16	DC	1.70	375	637.50	DILIGENCE FOR CC FINANCIAL LOAN; POPULATION OF DATAROOM
07/13/16	DC	1.60	375	600.00	ADDITIONAL DILIGENCE ON CC CAPITAL DEAL

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CLIENT 100669 CONSTELLATION HEALTH CARE INC.

MATTER 100669.0018 C.C. CAPITAL

Orig Atty

A. MITCHELL GREENE

Resp Atty

A. MITCHELL GREENE

**** TIME ****

Thru 11/30/2016

Date	Atty	Time	Rate	Value	Diary
07/14/16	DC	0.50	375	187.50	CONFERENCE WITH DUFF AND PHELPS TO DISCUSS STRUCTURE OF INDEPENDENT BOARD COMMITTEE IN DETERMINATION OF STRUCTURE OF GOING PRIVATE TRANSACTION
07/14/16	DC	0.40	375	150.00	CONTINUED DILIGENCE AND DRAFTING OF RESPONSES TO DILIGENCE REQUEST CHECKLIST
07/15/16	AJG	1.30	425	552.50	DILIGENCE
07/15/16	DC	0.30	375	112.50	UPDATED TO DATAROOM WITH SECONDARY LEASE INFORMATION AND DOCUMENTS
07/17/16	DC	1.00	375	375.00	DATAROOM UPLOADS AND CONTINUED DUE DILIGENCE
07/18/16	DC	0.50	375	187.50	PREPARATION AND FILING OF FORM DCS FOR RELEASE OF COPYRIGHT SECURITY AGREEMENT
07/19/16	AJG	4.10	425	1,742.50	INDEPENDENT BOARD MEETING, FOLLOW UP RESEARCH FOR MEMO ON DUTIES, CALLS WITH MF. REVIEW AND REVISE MEMO AND SENT TO BOARD
07/19/16	DED	0.50	650	325.00	CALL WITH INDEPENDENT DIRECTORS OF CONSTELLATION.
07/19/16	DC	0.70	375	262.50	DRAFT OF AND REVISIONS TO CHT MEMO ON DUTY OF INDEPENDENT DIRECTORS TOWARDS SHAREHOLDERS AND NON-SHAREHOLDERS
07/20/16	AJG	0.70	425	297.50	CALL WITH D&F RE MEETING FRIDAY. PREPARE FOR MEETING. CALL WITH MF RE CALL WITH CHIN
07/21/16	MCC	0.80	425	340.00	DRAFTED LITIGATION REPORT.
07/21/16	DC	1.20	375	450.00	DRAFT OF DILIGENCE SUMMARY MEMO AND POPULATING OF DATAROOM; CONFERENCE WITH WINSTON REGARDING STATUS OF DATAROOM PRODUCTION
07/22/16	AJG	1.90	425	807.50	PREP FOR MEETING WITH D&P, MEETING WITH D&P, EMAIL TO SAM, EMAIL TO BOARD RE STATUS.
07/25/16	DC	0.40	375	150.00	REVIEW OF COMPANY EMPLOYMENT AGREEMENTS; REVISIONS TO DILIGENCE REQUEST CHECKLIST; POPULATING OF DEAL DATAROOM
07/26/16	DC	1.10	375	412.50	CONTINUED DILIGENCE
07/26/16	MCC	1.20	425	510.00	DRAFTING LITIGATION REPORT.

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Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.
 MATTER 100669.0018 C.C. CAPITAL

Orig Atty A. MITCHELL GREENE
 Resp Atty A. MITCHELL GREENE

**** TIME ****

Thru 11/30/2016

Date	Atty	Time	Rate	Value	Diary
07/27/16	AJG	1.60	425	680.00	DILIGENCE WORK
07/28/16	AJG	1.20	425	510.00	DILIGENCE, AND CALLS WITH DUFF AND PHELPS AND SAM
07/28/16	DC	2.10	375	787.50	CONTINUED DILIGENCE IN CONNECTION WITH CC CAPITAL LOAN
Total Time		25.90		10,545.00	
08/01/16	AJG	4.10	425	1,742.50	DILIGENCE
08/01/16	DC	1.70	375	637.50	REVIEW OF AUDIT REPORTS AND CONTINUED DILIGENCE
08/02/16	AMG	1.00	665	665.00	CONFERENCE WITH PAUL AND ADAM RE SALE
08/02/16	AJG	5.50	425	2,337.50	DILIGENCE, AND RESEARCH INTO FIRST CASE, AND WORKING WITH PP TO GET RID. CALLS WITH WINSTON, D&F.
08/02/16	DC	2.80	375	1,050.00	DRAFT OF NAYA HEALTH OPERATING AGREEMENT; EXECUTION OF ADDITIONAL ORION ENTITY OPERATING AGREEMENTS
08/03/16	AMG	1.00	665	665.00	TELEPHONE CONFERENCE WITH MATT & ADAM RE LITIGATION REPORT
08/03/16	AJG	4.60	425	1,955.00	DILIGENCE, CALL RE LITIGATION, CALL WITH KE
08/03/16	DC	1.60	375	600.00	CONTINUED DILIGENCE ON CHT TRANSACTION
08/04/16	AJG	3.90	425	1,657.50	LITIGATION DILIGENCE
08/04/16	DC	0.90	375	337.50	CONTINUED DILIGENCE
08/05/16	AMG	0.60	665	399.00	PREPARATION OF WORK ON SALE WITH ADAM
08/05/16	AJG	8.30	425	3,527.50	DILIGENCE WORKING WITH PAUL AND SAM
08/05/16	DC	1.10	375	412.50	CONTINUED DILIGENCE FOR CC CAPITAL DEAL
08/08/16	AJG	8.80	425	3,740.00	DILIGENCE AND WORK WITH SAM
08/08/16	DC	1.00	375	375.00	CONTINUED DILIGENCE IN ADVANCE OF CC CAPITAL TRANSACTION
08/09/16	AJG	4.90	425	2,082.50	DILIGENCE WORK
08/09/16	DC	0.80	375	300.00	REVIEW OF TAX WORK DILIGENCE UPLOAD TO DATAROOM; CONTINUED DILIGENCE

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08/09/16	LP	0.50	500	250.00	CONFERENCE WITH AJG; REVIEW OF PROPOSAL
08/10/16	AMG	1.20	665	798.00	TELEPHONE CONFERENCE WITH ADAM 2X, LEE 2X, BABCOCK 2X RE MERGER
08/10/16	AJG	8.80	425	3,740.00	CALL WITH LEE AND K&E: REVIEW OF PURCHASE AGREEMENT, REVIEW OF DEBT COMMITMENT. CALL WITH PAV AND MATT D.
08/10/16	LP	5.40	500	2,700.00	CONFERENCE CALL WITH AMG, AJG AND CO-COUNSEL; REVIEW OF MERGER AGREEMENT
08/10/16	DC	0.70	375	262.50	REVIEW OF IP RELEASE DOCUMENTATION AND CONTINUED DEAL DILIGENCE
08/11/16	AJG	4.60	425	1,955.00	WORK ON PURCHASE AGREEMENT, CALL WITH K&E. WORK WITH SAM ON DILIGENCE FURTHER REQUESTS.
08/11/16	NSM	0.80	475	380.00	REVIEWED CONSTELLATION MERGER AGREEMENT RE: HEALTH CARE ISSUES, T/C MG RE: COMMENTS TO AGREEMENT
08/11/16	LP	4.30	500	2,150.00	REVIEW OF MERGER AGREEMENT, CHARTER AND DELAWARE LAW
08/11/16	DC	1.40	375	525.00	DRAFT OF OPERATING AGREEMENT FOR TWO NEW CHT ENTITIES AND CONTINUED DILIGENCE
08/12/16	AJG	1.40	425	595.00	WORK ON REVISIONS TO PURCHASE AGREEMENT, AND SCHEDULES
08/12/16	MJG	2.50	650	1,625.00	REVIEW OF CC CAPITAL GOING PRIVATE DOCUMENTS INCLUDING PALMER LETTER, DUE DILIGENCE REPORT AND B/A COMMITMENT LETTER, HEALTHCARE PROVISIONS, DISCUSS NM, EMAIL LP
08/15/16	AJG	5.30	425	2,252.50	DILIGENCE, CALLS WITH MATT, CALLS WITH ANDREW
08/15/16	DC	1.50	375	562.50	CONTINUED DILIGENCE ON CC CAPITAL TRANSACTION
08/15/16	DC	2.80	375	1,050.00	DRAFT OF REVISED OPERATING AGREEMENTS FOR PBPP, PPSR AND NAYA, AND CONTINUED DILIGENCE
08/16/16	AJG	5.10	425	2,167.50	WORK ON DEAL
08/16/16	MJG	0.40	650	260.00	DISCUSSION WITH LP DISCUSS HEALTH CARE PROVISIONS IN CC CAPITAL MERGER DOCUMENTS
08/17/16	AJG	4.90	425	2,082.50	WORK ON MERGER, AND CALLS WITH COMMITTEE, AND DILIGENCE
08/17/16	LP	0.30	500	150.00	CONFERENCES WITH AJG AND BML RE CC DEAL

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Date	Atty	Time	Rate	Value	Diary
08/17/16	DC	0.90	375	337.50	CONTINUED DILIGENCE ON CC CAPITAL DEAL
08/18/16	AJG	5.20	425	2,210.00	WORK ON DILIGENCE AND GETTING DEAL FORWARD.
08/18/16	DC	1.50	375	562.50	REVIEW OF AND RESPONSE TO REVISED DILIGENCE LIST PROVIDED BY CC CAPITAL COUNSEL
08/19/16	AJG	3.90	425	1,657.50	CALL WITH LONDON BOARD MEMBERS, CALL WITH K&E. DILIGENCE CALLS WITH SAM
08/19/16	DC	0.50	375	187.50	DRAFT OF DISCLOSURE SCHEDULES FOR MERGER
08/19/16	MCC	1.80	425	765.00	DRAFTED UPDATED CHT LITIGATION SUMMARY.
08/19/16	DC	1.80	375	675.00	CONTINUED DILIGENCE, IN RESPONSE TO NEW VERSION OF DILIGENCE REQUEST LIST PROVIDED BY WINSTON STRAWN
08/22/16	AJG	5.20	425	2,210.00	REVIEW AND REVISE BOARD RESOLUTIONS, CALLS WITH WINSTON, CALLS WITH K&E, REVIEW OF DUFF REPORT. MEMO ON DISCOUNT RATE
08/22/16	LP	0.40	500	200.00	REVIEW OF MINUTES AUTHORIZING SPECIAL COMMITTEE; CONFERENCE WITH AJG RE SAME
08/23/16	AMG	0.70	665	465.50	TELEPHONE CONFERENCE WITH ANDREW AND ADAM; TELEPHONE CONFERENCE WITH PAUL AND ADAM RE PHELPS VALUATION
08/24/16	AMG	0.40	665	266.00	TELEPHONE CONFERENCE WITH PARMAR; CONFERENCE WITH ADAM RE DEAL ISSUES
08/24/16	AJG	3.40	425	1,445.00	MEETING WITH ANDREW S. CALLS WITH ANDREW A. EMAILS RE F&F AND CONFLICTS. CALLS WITH PAUL RE TENDER
08/24/16	AJG	3.20	0	0.00	WORK WITH COMMITTEE ON TRYING TO PUT DEAL BACK. WORK ON BAA. CALLS WITH CHRIS AND PAUL
08/24/16	LP	0.80	500	400.00	CONFERENCES, CONFERENCE CALL - COMMUNICATIONS RE INDEMNIFICATION
08/25/16	LP	0.10	500	50.00	CONFERENCE WITH AJG RE CC DEAL
08/25/16	DC	0.70	375	262.50	CONTINUED DILIGENCE FOR CC CAPITAL DEAL.
08/25/16	AJG	1.30	425	552.50	CALLS WITH CHIN'S LAWYERS ABOUT 90% SHORT FORM.
08/26/16	MCC	1.80	425	765.00	DRAFTING EMAIL TO SPECIAL COMMITTEE REGARDING DUFF & PHELPS CONFLICT.

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Date	Atty	Time	Rate	Value	Diary
08/29/16	AJG	2.90	425	1,232.50	MEMO TO PAUL RE WHAT HAPPENED
08/29/16	LP	1.10	500	550.00	CONFERENCES AND COMMUNICATIONS WITH AJG AND CLIENT RE REPS, INDEMNIFICATION AND ESCROW
08/30/16	LP	0.30	500	150.00	CONFERENCES AND COMMUNICATIONS WITH AJG
Total Time		142.40		60,933.50	
09/08/16	AMG	0.30	665	199.50	TELEPHONE CONFERENCE WITH ADAM RE ISSUES IN DEAL
09/09/16	AMG	1.00	665	665.00	TELEPHONE CONFERENCE WITH ADAM 3X, PAUL, SAM 2X RE KIRKLAND AND MARK ISSUE
09/14/16	AJG	0.30	0	0.00	CALL WITH PAV CALL WITH SAM RE STATUS
09/15/16	AMG	0.50	665	332.50	CONFERENCE WITH PAUL, PAV AND ADAM RE MERGER
09/28/16	AJG	0.90	425	382.50	CALLS WITH JEFF RE INDEMNIFICATION AND D&O
09/28/16	DC	1.10	375	412.50	REVIEW OF CHT BY LAWS AND COI FOR AND D&O INDEMNITY PROVISIONS; R
09/29/16	AJG	1.40	425	595.00	RESOLUTION WORK RE SPECIAL COMMITTEE
09/30/16	AJG	1.20	425	510.00	REVIEW AND REVISE RESOLUTIONS RE 2K PER MEETING. CALLS WITH PP RE SAME
Total Time		6.70		3,097.00	
10/04/16	AJG	1.20	425	510.00	WORK ON RESOLUTIONS AND OPEN POINTS
10/05/16	AJG	1.60	425	680.00	CALLS WITH JEFF, WORK TO GET PROCESS BACK ON TRACK
10/05/16	DC	0.60	375	225.00	BOARD CALL DISCUSSING PROPOSED CHANGES TO THE CHT BYLAWS
10/06/16	AJG	2.20	425	935.00	CALLS, AMEND THE BYLAWS AND RESOLUTIONS.
10/07/16	DC	2.80	375	1,050.00	REVIEW OF BY-LAWS WITH MCGUIRE WOODS AND REVISIONS TO AMENDMENTS TO BY-LAWS
10/07/16	AJG	2.10	425	892.50	FINISH BYLAWS AND RESOLUTIONS, SEND OUT FOR BOARD MEETING. 2X CALLS WITH JEFF. 2X WITH PP
10/14/16	AJG	1.30	425	552.50	CALLS RE MERGER

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Date	Atty	Time	Rate	Value	Diary
10/17/16	AMG	1.20	665	798.00	REVIEW MERGER AGREEMENT; EMAILS TO ALL PARTIES
10/17/16	AMG	0.80	665	532.00	TELEPHONE CONFERENCE WITH ALL PARTIES RE ISSUES; TELEPHONE CONFERENCE WITH ADAM
10/17/16	AJG	6.20	425	2,635.00	REVIEW AND REVISE MERGER AGREEMENT, 3X CALLS WITH COMMITTEE.
10/17/16	BM	0.50	450	225.00	TELEPHONE CONFERENCE RE MERGER AGREEMENT
10/17/16	BM	2.00	450	900.00	REVIEW OF AGREEMENT AND PLAN OF MERGER; TAX REPRESENTATIONS
10/17/16	BM	0.50	0	0.00	REVIEW OF OFFER LETTER RE STOCK ACQUISITION
10/17/16	BM	1.00	450	450.00	RESEARCH STRUCTURE AND TAX ASPECTS OF PROPOSED ACQUISITION
10/17/16	CMR	0.80	250	200.00	ASSEMBLE SCHEDULES IN RESPECT OF AGREEMENT; CONFERENCE WITH DC REGARDING SAME.
10/17/16	LP	6.00	500	3,000.00	CONFERENCES AND CONVERSATIONS WITH AJG; REVIEW OF REVISED ASSET PURCHASE AGREEMENT; CONFERENCE CALL WITH CO-COUNSEL; CONFERENCE WITH CLIENT
10/17/16	DC	2.70	375	1,012.50	DRAFT OF DISCLOSURE SCHEDULES FOR MERGER AGREEMENT
10/18/16	AMG	1.00	665	665.00	REVIEW OF REVISION TO AGREEMENT; TELEPHONE CONFERENCE WITH ADAM 2X RE ISSUES
10/18/16	AJG	3.40	425	1,445.00	WORK ON MERGER ISSUES
10/18/16	LP	0.50	500	250.00	CONFERENCES AND CONVERSATIONS WITH AJG; REVIEW OF DEFINITIONS AND OF AGREEMENTS BETWEEN SPECIAL COMMITTEE AND PARMAR
10/18/16	DC	4.70	375	1,762.50	DRAFT OF DISCLOSURE SCHEDULES FOR MERGER AGREEMENT
10/19/16	AMG	0.30	665	199.50	TELEPHONE CONFERENCE WITH ADAM RE AGREEMENT
10/19/16	AJG	1.60	425	680.00	WORK ON MERGER, AND EMPLOYMENT ISSUES AND LITIGATION SCHEDULES.
10/19/16	DC	1.20	375	450.00	DRAFT AND PREPARATION OF DISCLOSURE SCHEDULES TO MERGER AGREEMENT
10/21/16	AJG	4.10	425	1,742.50	DILIGENCE LISTS, NDA AND WORK ON CEO ISSUES GOING FORWARD

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Date	Atty	Time	Rate	Value	Diary
10/25/16	AJG	1.90	425	807.50	MERGER WORK
10/26/16	MCC	1.40	425	595.00	REVIEWING LETTER AND COMPLAINT RECEIVED FROM DUFF & PHELPS.
10/26/16	AJG	1.60	425	680.00	MEETINGS TO GO OVER TERMS SHEETS AND JV SHEETS. REVIEW OF SAME
10/27/16	AMG	2.00	665	1,330.00	CONFERENCE WITH ADIR, ROME AND MATT; TELEPHONE CONFERENCE WITH SPECIAL COMMITTEE COUNSEL; PREPARATION OF DUFF AND PHELPS REPLY AND CEASE AND DISMISS LETTER
10/27/16	AJG	11.30	425	4,802.50	REVIEW AND REVISE MERGER AGREEMENT (6) REVIEW AND REVISE NDA (.8) REVIEW AND REVISE VOTING AGREEMENT (2.2) D&P ISSUES AND LITIGATION (2.3)
10/27/16	MCC	6.30	425	2,677.50	VARIOUS TASKS INCLUDING MEETINGS, COMMUNICATIONS WITH CLIENT AND LEGAL RESEARCH, RELATED TO DUFF & PHELPS DISCLOSURE ISSUE.
10/27/16	MCC	2.10	425	892.50	DRAFTING NOTICE LETTER TO COUNSEL FOR DUFF & PHELPS.
10/27/16	LP	3.70	500	1,850.00	REVIEW OF MERGER AGREEMENT AND VOTING AGREEMENT; CONFERENCES WITH AJG RE SAME
10/28/16	AMG	1.00	665	665.00	CONFERENCE WITH MATT AND ADAM; REVIEW DEMAND LETTER; TELEPHONE CONFERENCE WITH PAUL 3X RE DUFF & PHELPS
10/28/16	MCC	3.20	425	1,360.00	VARIOUS TASKS, INCLUDING MULTIPLE MEETING, COMMUNICATIONS AND LEGAL RESEARCH, RELATED TO DUFF & PHELPS DISCLOSURE ISSUE.
10/28/16	MCC	2.10	425	892.50	DRAFTING SETTLEMENT LETTER TO COUNSEL FOR DUFF & PHELPS.
10/28/16	DC	0.40	375	150.00	REVIEW OF AND UPLOAD OF DILIGENCE DOCUMENTS TO DATAROOM; MANAGEMENT OF PERMISSIONS FOR DATAROOM TO INCLUDE MCGUIRE WOODS
10/28/16	AJG	2.30	425	977.50	CONTINUED TO REVIEW AND REVISE MERGER AGREEMENT
10/29/16	MCC	1.60	425	680.00	MULTIPLE COMMUNICATIONS REGARDING DUFF & PHELPS DISCLOSURE.
10/29/16	MCC	3.30	425	1,402.50	LEGAL RESEARCH ON VARIOUS TOPICS RELATED TO TRO AGAINST DUFF & PHELPS.
10/30/16	MCC	0.60	425	255.00	MULTIPLE COMMUNICATIONS REGARDING DUFF & PHELPS DISCLOSURE.

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Date	Atty	Time	Rate	Value	Diary
10/30/16	MCC	1.60	425	680.00	LEGAL RESEARCH AND COMMUNICATIONS REGARDING POTENTIAL CONFLICT IN CONNECTION WITH WINSTON STRAWN'S REPRESENTATION OF DUFF & PHELPS.
10/31/16	AMG	1.00	665	665.00	PREPARATION OF DUFF & PHELPS RESOLUTION; EMAILS TO ALL PARTIES; TELEPHONE CONFERENCE WITH PAUL, ADAM AND COUNSEL RE TRO COMPLAINT AND DAMAGES
10/31/16	AJG	4.30	425	1,827.50	WORK ON NDA AND DUFF ISSUES
	Total Time	102.00		44,982.00	
11/02/16	DC	0.30	375	112.50	REVIEW OF AND REVISIONS TO ANNOTATED DISCLOSURE SCHEDULE CHECKLISTS.
11/03/16	LP	6.70	500	3,350.00	CONFERENCES WITH AJG; REVIEW OF JV'S OPERATING AGREEMENT; PREPARING MEMO RE SAME
11/03/16	AJG	8.60	425	3,655.00	REVIEW AND REVISE JV AND EMPLOYMENT AGREEMENT, CALLS RE BREAK UP AND EXPENSE FEES.
11/04/16	AMG	0.40	665	266.00	CONFERENCE WITH NICK AND ADAM RE DUFF & PHELPS SUIT
11/04/16	AJG	1.20	425	510.00	D&P FACTS OUTLINE FOR DRAFT COMPLAINT
11/04/16	BM	0.50	450	225.00	REVIEW OF TAX PROVISIONS OF DRAFT OF OPERATING AGREEMENT
11/07/16	AJG	5.20	425	2,210.00	REVIEW AND REVISE EMPLOYMENT AGREEMENT, REVIEW AND REVISE JV AGREEMENT
11/07/16	LP	0.80	500	400.00	CONFERENCE WITH AJG AND CLIENT RE OPERATING AGREEMENT, EMPLOYMENT AGREEMENT
11/08/16	AJG	2.90	0	0.00	WORK ON SCHEDULES
11/09/16	AMG	0.60	665	399.00	CONFERENCE WITH PAUL, LEE, ADAM AND SAM RE AGREEMENT; CONFERENCE WITH MATT RE BERGSTEIN
11/09/16	AJG	5.20	425	2,210.00	REVIEW AND REVISE JV, WORK ON SCHEDULES INCLUDING LITIGATION SCHEDULE
11/09/16	LP	2.70	500	1,350.00	CONFERENCES WITH CLIENT; REVISING OPERATING AGREEMENT
11/10/16	AJG	3.90	425	1,657.50	MERGER WORK, IN PARTICULAR LITIGATION DILIGENCE
11/10/16	BM	0.50	450	225.00	REVIEW OF DRAFT OF OPERATING AGREEMENT; TAX PROVISIONS (11/9)

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Date	Atty	Time	Rate	Value	Diary
11/10/16	BM	1.50	450	675.00	REVIEW OF DRAFT OF OPERATING AGREEMENT; TAX PROVISIONS
11/10/16	BM	0.20	450	90.00	DISCUSSION WITH LSP RE TAX PROVISIONS OF OPERATING AGREEMENT
11/10/16	LP	1.30	500	650.00	CONFERENCE CALL WITH AJG AND OPPOSING COUNSEL; CONFERENCE WITH AJG RE JV AGREEMENT
11/10/16	DC	1.20	375	450.00	DRAFT OF DISCLOSURE SCHEDULES FOR MERGER AGREEMENT
11/10/16	DC	1.20	375	450.00	REVIEW OF OPERATING AGREEMENT FOR MERGER WITH BOARD'S COUNSEL;
11/11/16	AJG	4.10	425	1,742.50	MERGER WORK
11/11/16	BM	1.00	450	450.00	REVIEW OF REVISIONS TO PROVISIONS ON CAPITAL CONTRIBUTIONS
11/11/16	BM	0.50	450	225.00	CORRESPONDENCE SENT TO AJG, LSP, AMG RE PROVISIOINS ON CAPITAL CONTRIBUTIONS
11/11/16	BM	1.00	450	450.00	REVIEW OF CORRESPONDENCE AND DRAFTS RE TAX PROVISIONS OF OPERATING AGREEMENT (11/13)
11/11/16	BM	1.00	450	450.00	REVIEW OF DRAFTS AND MATERIALS RE EQUITY GRANT (11/13)
11/11/16	DC	6.50	375	2,437.50	REVIEW AND DRAFT OF MERGER AGREEMENT SCHEDULES WITH SAM ZAHARIS
11/11/16	LP	0.30	500	150.00	CONVERSATIONS AND COMMUNICATIONS WITH AJG AND AMG
11/12/16	AJG	4.10	425	1,742.50	WORK ON MERGER AND CEO DOCS
11/12/16	HEF	4.70	475	2,232.50	EMAILS TO AND FROM MITCH GREENE AND ADAM GREENE. CONFERENCE CALL WITH CHRIS ZOCHOWSKI AND SCOTT LANDAU AND ADAM GREENE. REVIEW JOINT VENTURE AND SUBSCRIPTION TERM SHEET. TELEPHONE CALLS WITH ADAM GREENE AND LEE PERSHAN. REVIEW DRAFTS OF JV AGREEMENT AND PROPOSED PLEDGE AND SECURITY AGREEMENT.
11/12/16	LP	6.00	500	3,000.00	CONVERSATIONS AND COMMUNICATIONS WITH AJG; CONFERENCE CALLS WITH OPPOSING COUNSEL; REVIEW OF FLOW CHART, JV AGREEMENT, ETC.
11/13/16	AJG	12.20	425	5,185.00	WORK ON MERGER AND PP DOCS

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Date	Atty	Time	Rate	Value	Diary
11/13/16	DC	8.80	375	3,300.00	DILIGENCE REVIEW AND DRAFT OF DISCLOSURE SCHEDULES; REVIEW OF EMPLOYMENT AND CONSULTING AGREEMENT
11/13/16	HEF	7.70	475	3,657.50	REVIEW DRAFT OF JV AGREEMENT. TELEPHONE CALL WITH LEE PERSHAN. TELEPHONE CALL WITH ADAM GREENE. REVIEW DRAFT OF SUBSCRIPTION AGREEMENT AND PLEDGE AGREEMENT. EMAILS TO AND FROM LEE PERSHAN AND ADAM GREENE. REVIEW EMAILS FROM JEFFREY ROTHSCHILD, CHRIS ZOCHOWSKI, CHRISTINA ROUPOS, JENNIFER STADLER, AND ERIC GREEN.
11/13/16	LP	7.20	500	3,600.00	CONVERSATIONS AND COMMUNICATIONS WITH AJG AND HEF; CONFERENCE CALLS WITH OPPOSING COUNSEL; REVIEW OF AND REVISIONS TO SUBSCRIPTION AGREEMENT AT AL.
11/14/16	AMG	2.00	665	1,330.00	WORK ON CLOSING; EMAIL LEE, HANK, DAVID; CONFERENCE WITH ADAM; REVIEW OF ISSUES
11/14/16	AJG	7.40	425	3,145.00	MERGER WORK.
11/14/16	BM	0.30	450	135.00	REVIEW OF DRAFT OF VOTING AND SUPPORT AGREEMENT
11/14/16	BM	0.20	450	90.00	DISCUSSION WITH LSP RE VOTING AND SUPPORT AGREEMENT
11/14/16	BM	0.50	450	225.00	REVIEW OF DRAFT OF CLASS B AWARD AGREEMENT
11/14/16	DC	13.80	375	5,175.00	DRAFT OF RESPONSES TO DILIGENCE REQUEST LISTS FOR MERGER AGREEMENT
11/14/16	TAC	2.20	220	484.00	DISCUSSION WITH HEF RE: SETTING UP NEW COMPANIES, E-MAIL ANGELA RE: USING A NAME RESERVED BY ANOTHER FIRM, PREPARE CERTIFICATE OF FORMATION FOR CHT HOLDCO, LLC, T/C WITH BRIDGE, T/C WITH AMY AT CSC, E-MAIL CERTIFICATE OF FORMATION FOR CHT HOLDCO TO AMY FOR FILING, PREPARE CERTIFICATE OF INCORPORATION FOR CHT MERGERSUB INC, E-MAIL CERTIFICATE OF INCORPORATION TO AMY FOR FILING, AMEND CERTIFICATE OF FORMATION OF PARMAR NEWCO TO ALPHA CEPHEUS, SAVE AND E-MAIL FILING RECEIPTS TO HEF/LSP

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Date	Atty	Time	Rate	Value	Diary
11/14/16	HEF	15.30	475	7,267.50	SEVERAL CONFERENCES WITH LEE PERSHAN. REVIEW PROJECT CHARIOT STEP CHART. REVIEW PROPOSED CAPITALIZATION STRUCTURE. REVIEW REVISED CONSTELLATION HEALTHCARE ORG. CHART. CONFERENCE CALL WITH MATT DOUGHTY, FINCAP [JULIAN] AND LEE PERSHAN. REVIEW AMENDED AND RESTATED CONSTELLATION HEALTH, LLC OPERATING AGREEMENTS. REVIEW PROPOSED NEW CHARTER AND BYLAWS FOR CONSTELLATION HEALTHCARE TECHNOLOGIES, INC. PREPARE CHARTER FOR CHT MERGERSUB, INC. AND FILE SAME. CONFERENCES WITH SAM ZAHIRIS. TELEPHONE CALL RE: CSC CORPORATION. PREPARE CERTIFICATES FOR ALPHA CEPHEUS, LLC AND CHT HOLDCO, LLC AND FILE SAME. CONFERENCES WITH DAVID CYKIERT ON DUE DILIGENCE ISSUES. PREPARE OPERATING AGREEMENTS FOR ALPHA CEPHEUS, LLC AND CHT HOLDCO, LLC. PREPARE DRAFTS OF CONTRIBUTION AGREEMENT BETWEEN CONSTELLATION HEALTH, LLC AND ALPHA CEPHEUS AND RESOLUTIONS REGARDING SAME. PREPARE DRAFTS OF CONTRIBUTION AGREEMENT BETWEEN AND ALPHA CEPHEUS AND CHT HOLDCO, LLC AND RESOLUTIONS REGARDING SAME. CONFERENCES WITH MARSHALL BERNSTEIN REGARDING CONTEMPLATED OPINION LETTER. REVIEW DRAFT OF CLASS B UNIT GRANT AGREEMENT. NUMEROUS EMAILS TO AND FROM PAUL PARMAR, JENNIFER STADLER, SCOTT LANDAU, CHRIS ZOCHOWSKI, ADAM GREENE, MITCH GREENE, DAVID CYKIERT, MARSHALL BERNSTEIN, AND LEE PERSHAN.
11/14/16	MEB	0.50	550	275.00	DISCUSSION WITH LSP AND HEF RE DEAL DOCUMENTS
11/14/16	MEB	0.50	550	275.00	REVIEW OF OPINION LANGUAGE IN SUBSCRIPTION AGREEMENT
11/14/16	MEB	1.50	550	825.00	PREPARATION OF MEMO RE OPINION
11/14/16	MEB	0.20	550	110.00	PREPARATION OF EMAIL TO LSP ET AL. RE OPINION MEMO
11/14/16	MEB	0.40	550	220.00	REVIEW OF CRG CHART RE DEAL
11/14/16	LP	13.50	500	6,750.00	CONFERENCES WITH HEF, DC; MEB AND BML; CONVERSATIONS AND CONFERENCE CALLS WITH ABOVE, CLIENT AND OPPOSING COUNSEL AND AJG; REVIEW OF REVISIONS OF SUBSCRIPTION AGREEMENT, GRANT AGREEMENT, JOINT VENTURE AGREEMENT, ET AL.
11/15/16	AMG	1.30	665	864.50	CONFERENCE WITH ADAM RE CLOSING ISSUES
11/15/16	AJG	16.20	425	6,885.00	MERGER AGREEMENT AND JV DOCS
11/15/16	BM	0.50	450	225.00	REVIEW OF CLASS B PROFITS INTEREST AWARD
11/15/16	BM	0.50	450	225.00	DISCUSSION WITH LSP RE CLASS B PROFITS INTEREST AWARD

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ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C.

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Billing Memorandum

Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.

MATTER 100669.0018 C.C. CAPITAL

Orig Atty

A. MITCHELL GREENE

Resp Atty

A. MITCHELL GREENE

**** TIME ****

Thru 11/30/2016

Date	Atty	Time	Rate	Value	Diary
11/15/16	BM	0.50	450	225.00	REVIEW OF EMPLOYMENT AGREEMENT AND CONSULTING AGREEMENT
11/15/16	DC	14.40	375	5,400.00	DRAFT OF CHT MERGER AGREEMENT DISCLOSURE SCHEDULES
11/15/16	HEF	13.10	475	6,222.50	REVIEW CHT STOCK REGISTER. CONFERENCE CALL WITH PAUL PARMAR AND ADAM GREENE. PREPARE MULTIPLE REVISED DRAFTS OF CONTRIBUTION AGREEMENTS AND RESOLUTIONS. TELEPHONE CALLS WITH ERIC GREEN. REVIEW AND REVISE DRAFTS OF MERGER RESOLUTIONS. CONFERENCE CALL WITH SAM ZAHARIS AND ADAM GREENE. PREPARE SIGNATURE PAGES PACKETS. NUMEROUS EMAILS TO AND FROM PAUL PARMAR, LEE PERSHAN, ADAM GREENE, DAVID CYKIERT, CHRIS ZOCHOWSKI, CHRISTINA ROUPOS, JENNIFER STADLER, AND ERIC GREEN. CONFERENCES WITH LEE PERSHAN AND ADAM GREENE.
11/15/16	MEB	0.40	550	220.00	DISCUSSION WITH LSP RE OPINION ISSUES
11/15/16	MEB	0.30	550	165.00	REVIEW OF EMAILS RE STATUS OF DEAL
11/15/16	MEB	0.30	550	165.00	RECEIVED AND REVIEW OF EMAIL FROM LSP RE REVISED OPINION REQUESTS
11/15/16	MEB	0.50	550	275.00	PREPARATION OF EMAIL TO LSP RE COMMENTS TO OPINION REQUESTS.
11/15/16	LP	14.20	500	7,100.00	CONFERENCES, CONVERSATIONS AND COMMUNICATIONS WITH AJG, MEB, HEF AND DC; CONFERENCE CALLS, CONVERSATIONS AND COMMUNICATIONS WITH CLIENT AND OPPOSING COUNSEL; REVIEW OF AND REVISIONS TO MERGER AGREEMENT, SUBSCRIPTION AGREEMENT, CONTRIBUTION DOCUMENTS, ETC.
11/16/16	AMG	0.50	665	332.50	WORK ON OPINION
11/16/16	AJG	14.00	425	5,950.00	MERGER AGREEMENT AND JV AGREEMENTS
11/16/16	DC	7.40	375	2,775.00	CONTINUED DILIGENCE AND REVISIONS TO SCHEDULES FOR CC CAPITAL MERGER; DRAFT OF STOCK POWERS
11/16/16	TAC	0.10	220	22.00	E-MAIL ADAM RE: INFORMATION NEEDED TO OBTAIN EINS FOR ALPHA CEPHEUS, LLC AND CHT HOLDCO, LLC
11/16/16	LP	9.20	500	4,600.00	CONFERENCES AND CONVERSATIONS WITH AJG, HES, DC AND MEB; CONFERENCE CALLS WITH CLIENT AND OPPOSING COUNSEL; COMMUNICATIONS WITH ALL PARTIES; REVIEW OF REVISIONS TO JV AGREEMENT, MERGER AGREEMENT, SUBSCRIPTION AGREEMENT, CONTRIBUTION DOCUMENTS, ETC.

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Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.

MATTER 100669.0018 C.C. CAPITAL

Orig Atty

A. MITCHELL GREENE

Resp Atty

A. MITCHELL GREENE

**** TIME ****

Thru 11/30/2016

Date	Atty	Time	Rate	Value	Diary
11/16/16	HEF	8.70	475	4,132.50	REVIEW REVISED CAP TABLE. PREPARE REVISED DRAFTS OF CONTRIBUTION AGREEMENTS, OPERATING AGREEMENTS AND RESOLUTIONS FOR NEW CONTRIBUTIONS BREAKDOWN. WORK ON SIGNATURE PACKET. CONFERENCE WITH SAM ZAHARIS. REVISE OPERATING AGREEMENTS FOR CERTIFICATION REQUIREMENTS. CONFERENCES WITH LEE PERSHAN, DAVID CYKIERT AND ADAM GREENE. NUMEROUS EMAILS TO AND FROM CHRIS ZOCHOWSKI, ERIC GREEN, PAUL PARMAR, SAM ZAHARIS, LEE PERSHAN, DAVID CYKIERT AND ADAM GREENE.
11/16/16	MEB	0.70	550	385.00	DISCUSSION WITH LSP AND ADAM RE OPINION
11/16/16	MEB	0.50	550	275.00	REVIEW OF NEW LANGUAGE RE OPINION
11/16/16	MEB	0.40	550	220.00	DISCUSSION WITH LSP RE NEW LANGUAGE
11/17/16	AMG	0.30	665	199.50	TELEPHONE CONFERENCE WITH ADAM RE OPINION
11/17/16	AMG	0.40	665	266.00	REVIEW OF EMAILS RE DEAL
11/17/16	DC	7.70	375	2,887.50	REVISIONS TO DISCLOSURE SCHEDULES; DRAFT OF FORMATION RESOLUTIONS; ASSEMBLY OF EXECUTION DOCUMENTS
11/17/16	LP	8.40	500	4,200.00	CONFERENCE CALLS WITH CLIENT AND OPPOSING COUNSEL; CONFERENCES AND CONVERSATIONS WITH AJG, HEF, DC AND MEB; COMMUNICATIONS WITH ALL PARTIES; REVIEW OF AND REVISIONS TO MERGER AGREEMENT, SUBSCRIPTION AGREEMENT, ETC; COMMUNICATIONS WITH CLIENT AND OPPOSING COUNSEL
11/17/16	HEF	5.20	475	2,470.00	PREPARE NEWLY REVISED DRAFTS OF CONTRIBUTION AGREEMENTS, OPERATING AGREEMENTS AND RESOLUTIONS. NUMEROUS EMAILS TO AND FROM SAM ZAHARIS, ERIC GREEN, CHRISTINA ROUPAS, LEE PERSHAN, DAVID CYKIERT AND ADAM GREENE.
11/17/16	AJG	8.20	425	3,485.00	MERGER AGREEMENT AND JV AGREEMENT
11/18/16	AMG	0.60	665	399.00	TELEPHONE CONFERENCE WITH ADAM; EMAILS TO PAUL RE D&P SUIT
11/18/16	AJG	6.40	425	2,720.00	WORK ON DOCUMENTS AND CALLS RE SAME. REVIEW AND REVISE SUBSCRIPTION AGREEMENT 3X AND SCHEDULES
11/18/16	DC	1.80	375	675.00	DILIGENCE AND DRAFT OF DISCLOSURE SCHEDULES
11/18/16	LP	1.30	500	650.00	CONVERSATION AND COMMUNICATIONS WITH AJG AND OPPOSING COUNSEL, REVIEW OF REVISED DOCUMENTS

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Billing Memorandum

Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.

MATTER 100669.0018 C.C. CAPITAL

Orig Atty

A. MITCHELL GREENE

Resp Atty

A. MITCHELL GREENE

**** TIME ****

Thru 11/30/2016

Date	Atty	Time	Rate	Value	Diary
11/18/16	HEF	4.80	475	2,280.00	PREPARE REVISED DRAFTS OF CONTRIBUTION AGREEMENTS, OPERATING AGREEMENTS AND RESOLUTIONS. NUMEROUS EMAILS.
11/18/16	DC	2.20	375	825.00	ASSEMBLY OF CLOSING DOCS
11/19/16	DC	0.50	375	187.50	DRAFT OF DISCLOSURE SCHEDULES
11/20/16	HEF	3.20	475	1,520.00	WORK ON CONTRIBUTION AGREEMENTS. EMAILS TO AND FROM ERIC GREEN, LEE PERSHAN, ADAM GREENE AND DAVID CYKIERT.
11/20/16	DC	2.10	375	787.50	DRAFT OF DISCLOSURE SCHEDULES AND RESOLUTIONS OF THE BOARD APPROVING OF THE MERGER
11/21/16	AJG	8.60	425	3,655.00	REVIEW ALL CHANGED DOCUMENTS REVISE DOCUMENTS, CALLS WITH PAUL AND SAM, WORK ON SCHEDULES AND TO CLOSE DEAL
11/21/16	LP	6.10	500	3,050.00	REVIEW OF REVISED AGREEMENTS AND NEW INDEMNITY DOCUMENTS; CONFERENCES WITH AJG AND CONFERENCE CALLS WITH OPPOSING COUNSEL; PREPARING MEMO RE INDEMNITY/TERMINATION ARRANGEMENTS
11/21/16	TAC	0.30	220	66.00	SAVE FILING RECEIPT TO SYSTEM, FOLLOW-UP WITH SAM RE: EINS FOR ALPHA CEPHEUS AND CHT HOLDCO, E-MAIL CSC INVOICES TO ACCOUNTING
11/21/16	HEF	4.40	475	2,090.00	WORK ON DEAL RESOLUTIONS AND FORMATION DOCUMENTS. TELEPHONE CALL WITH RC MILLER. CONFERENCES WITH LEE PERSHAN, ADAM GREENE AND DAVID CYKIERT. EMAILS TO AND FROM ERIC GREEN, RC MILLER, PAUL PARMAR, ADAM GREENE, LEE PERSHAN AND DAVID CYKIERT.
11/21/16	DC	3.30	375	1,237.50	REVIEW OF SPECIAL COMMITTEE MEETING MINUTES; REVIEW OF AND REVISIONS TO LITIGATION SCHEDULES AND RESOLUTIONS APPROVING MERGER AND ANCILLARY AGREEMENTS
11/22/16	AJG	5.70	425	2,422.50	WORK ON MERGER AND INDEMNIFICATION TABLE AND AGREEMENTS
11/22/16	HEF	4.30	475	2,042.50	EMAILS TO AND FROM DAVID CYKIERT. REVIEW INDEMNIFICATION AND TERMINATION ISSUES. CONFERENCES WITH LEE PERSHAN AND ADAM GREENE. REVIEW DUE DILIGENCE EMAILS. CONFERENCES WITH DAVID CYKIERT.
11/22/16	LP	0.80	500	400.00	CONFERENCES WITH AJG AND HEF; PREPARING MEMO RE INDEMNIFICATION AND TERMINATION PAYMENTS
11/22/16	DC	2.50	375	937.50	REVIEW OF WS'S COMMENTS AND CHANGES TO OPERATING AGREEMENTS AND RESOLUTIONS; CORRESPONDING REVISIONS

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Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.

MATTER 100669.0018 C.C. CAPITAL

Orig Atty

A. MITCHELL GREENE

Resp Atty

A. MITCHELL GREENE

**** TIME ****

Thru 11/30/2016

Date	Atty	Time	Rate	Value	Diary
11/23/16	AJG	2.10	425	892.50	MERGER
11/23/16	DC	0.50	375	187.50	COMPILATION OF EXECUTED DEAL AGREEMENTS
11/23/16	HEF	3.20	475	1,520.00	REVIEW AND REVISE OPERATING AGREEMENTS FOR PLEDGE CARVE-OUTS. REVIEW OF EXECUTED CONTRIBUTION AND OPERATING AGREEMENTS AND RESOLUTIONS REGARDING SAME. CONFERENCES WITH DAVID CYKIERT REGARDING SAME.
11/23/16	DC	2.60	375	975.00	REVISIONS TO RESOLUTIONS AND OPERATING AGREEMENTS; DRAFT OF RESOLUTIONS FOR BLUE MOUNTAIN TO TRANSFER SHARES TO FUH
11/24/16	AJG	10.40	425	4,420.00	MERGER SIGNING WORK
11/24/16	DC	5.50	375	2,062.50	COMPILATION OF SIGNATURE PAGES; ALL-HANDS CALL WITH DEAL TEAM
11/24/16	HEF	2.20	475	1,045.00	EMAILS FROM CRISTINA ROUPAS, CHRIS ZOCHOWSKI, ERIC GREEN, RC MILLER, PAUL PARMAR, JOHN JOHNSTON AND DAVID CLARK. EMAILS TO AND FROM MITCH GREENE, ADAM GREENE, LEE PERSHAN AND DAVID CYKIERT. REVIEW REVISED JV AGREEMENT AND REVISED PLEDGE AGREEMENTS. TELEPHONE CALLS WITH DAVID CYKIERT.
11/24/16	LP	4.60	500	2,300.00	CONVERSATIONS WITH AJG; CONFERENCE CALL WITH ALL PARTIES; REVIEWING REVISED DRAFTS OF MERGER AGREEMENTS, SUBSCRIPTION AGREEMENT, INDEMNITY, ET AL.
11/25/16	AJG	2.20	425	935.00	POST MERGER CLEAN UP WORK
11/25/16	DC	2.10	375	787.50	ASSEMBLY OF RESOLUTION SIGNATURE PAGES
11/25/16	HEF	0.30	475	142.50	EMAILS TO AND FROM LEE PERSHAN AND ADAM GREENE.
11/28/16	AJG	1.70	0	0.00	POST CLOSING WORK RE CLOSING OBLIGATIONS
11/28/16	DC	1.00	375	375.00	COMPILATION OF SIGNATURE PAGES TO RESOLUTIONS
11/29/16	AJG	2.30	425	977.50	MEETING AT MW RE CLOSING.
11/29/16	AJG	0.80	425	340.00	PROXY CALLS
11/29/16	AJG	1.20	425	510.00	WORK ON NAYA AGREEMENT
11/29/16	TAC	0.70	220	154.00	REVIEW E-MAIL FROM DC RE: MEMBERSHIP CERTIFICATES, PREPARE MEMBERSHIP CERTIFICATES

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Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.
 MATTER 100669.0018 C.C. CAPITAL

Orig Atty A. MITCHELL GREENE
 Resp Atty A. MITCHELL GREENE

**** TIME ****

Thru 11/30/2016

Date	Atty	Time	Rate	Value	Diary
11/29/16	LP	0.70	500	350.00	CONFERENCES WITH AJG; CONFERENCE CALL WITH CO-COUNSEL, ET AL. RE PROXY
11/29/16	DC	0.90	375	337.50	CERTIFICATION OF MEMBERSHIP INTERESTS FOR CC CAPITAL TRANSACTION; REVIEW OF AND REVISIONS TO OPERATING AGREEMENTS
11/30/16	TAC	0.20	220	44.00	PRINT MEMBERSHIP CERTIFICATES
	Total Time	406.30		178,286.50	
	Total Time	708.50		308,796.00	

**** Disbursements ****

Thru 11/30/2016

Class	Date	Attorney	Description	Amount
63	11/30/16		PHOTOCOPYING	28.20
76	11/30/16		SEARCHES	520.00
84	11/30/16		CORPORATE SERVICES	1,858.00
90	11/30/16		MEALS	124.70
			Total Disbursements	2,530.90
			Total Time	308,796.00
			Matter Total	311,326.90

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Billing Memorandum

Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.

MATTER 100669.0018 C.C. CAPITAL

Orig Atty

A. MITCHELL GREENE

Resp Atty

A. MITCHELL GREENE

Date Opened: 06/28/2016

Contact:

Type of Law: CORPORATE

Comment:

Unbilled		<u>Fees</u>	<u>Costs</u>
Fees	\$308,796.00	Last Entry Date:	11/30/16
Disb	\$2,530.90	Last Bill Thru Date:	
Total	\$311,326.90	Last Bill Date / Amt:	\$0.00
Retainer	0.00	Last Pmt Date / Amt:	\$0.00
Credit Memos	0.00	YTD Billed	\$0.00
Net	311,326.90	YTD Paid	\$0.00
Open A/R	\$0.00	Total Billed	\$0.00
Total Investment	311,326.90	Total Paid	\$0.00

Attorney	Time	Value	Disbursement Class	Amount
0112 GREENE, A.	27.90	\$18,553.50	63 PHOTOCOPYING	28.20
0136 GREENE, ADAM J.	304.90	\$129,582.50	76 SEARCHES	520.00
0167 MACLEAN, BABCOCK	12.70	\$5,715.00	84 CORPORATE SERVICES	1,858.00
0206 ROGERS,	0.80	\$200.00	90 MEALS	124.70
0274 CYKIERT, DAVID	133.00	\$49,875.00	Total	\$2,530.90
0127 DANOVIATCH, DAVID E	0.50	\$325.00		
0195 FORCIER, HENRY E.	79.80	\$37,905.00		
0154 PERSHAN, LEE	110.40	\$55,200.00		
0162 BERNSTEIN,	6.20	\$3,410.00		
0111 GLUCK, MARSHALL J.	2.90	\$1,885.00		
0292 CAPOZZOLI,	27.80	\$11,815.00		
0307 MAXWELL, NEIL S.	0.80	\$380.00		
0443 CINQUEMANI,	3.50	\$770.00		
Total	711.20	\$315,616.00		

Fees

Disbursements

Amount to be Billed

Amount to be Discounted

Amount to be Anticipated

Amount to be Applied from Retainer

Close Matter: Yes or No

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ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C.

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Billing Memorandum

Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.

MATTER 100669.0019 NYNM

Orig Atty

A. MITCHELL GREENE

Resp Atty

A. MITCHELL GREENE

**** TIME ****

Thru 11/30/2016

Date	Atty	Time	Rate	Value	Diary
08/16/16	CMR	0.80	250	200.00	REVIEW DUE DILIGENCE CHECKLIST; CONFERENCE WITH DC REGARDING SAME.
08/18/16	DC	1.20	375	450.00	NMNY DILIGENCE CALL
08/30/16	CMR	0.20	250	50.00	CONFERENCE WITH DC REGARDING CONSTELLATION/NYNM DILIGENCE MATTERS.
08/30/16	DC	0.30	375	112.50	WEEKLY DILIGENCE CALL
	Total Time	2.50		812.50	
09/06/16	CMR	0.20	250	50.00	TC WITH ALL PARTIES REGARDING STATUS OF TRANSACTION; SEPARATE CONFERENCE WITH DC TO DISCUSS SAME.
09/06/16	DC	0.60	375	225.00	CONFERENCE CALL WITH DEAL TEAM REGARDING STATUS OF DILIGENCE; REVIEW OF DATAROOM DOCUMENTS
09/07/16	CMR	1.50	250	375.00	CONDUCT DUE DILIGENCE IN RESPECT OF NYNM ACQUISITION; CORRESPOND WITH DC REGARDING SAME.
09/07/16	DC	0.50	375	187.50	REVIEW OF AND ANNOTATION OF DILIGENCE REQUEST CHECKLIST; REVIEW OF DATAROOM DOCUMENTS
09/09/16	DC	0.40	375	150.00	REVISIONS TO DILIGENCE REQUEST CHECKLIST DOCUMENT RESPONSES
09/28/16	AJG	0.90	425	382.50	CALL WITH TED, RESEARCH INTO PAYEE PAYOR CONTRACTS.
09/28/16	CMR	0.50	250	125.00	CONDUCT DILIGENCE REVIEW OF MATERIALS IND ATA ROOM; CONFERENCE WITH DC REGARDING SAME.
09/28/16	DC	0.50	375	187.50	DILIGENCE CALL REGARDING STATUS AND CONTENT OF PROVIDER AND PAYOR CONTRACTS
09/28/16	DC	1.10	375	412.50	REVIEW OF PROVIDER AND PAYOR CONTRACTS
09/28/16	CMR	3.00	250	750.00	CONTRACT ANALYSIS OF MATERIALS IN DATA ROOM IN RESPECT OF NYNM ACQUISITION; CONFERENCE WITH DC REGARDING SAME.
09/29/16	CMR	3.20	250	800.00	DUE DILIGENCE REVIEW OF MATERIALS IND ATA ROOM; CONFERENCE WITH DC REGARDING SAME.
09/29/16	DC	3.40	375	1,275.00	REVIEW OF PROVIDER AND PAYOR CONTRACTS FOR POTENTIAL NYNM ACQUISITION

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CLIENT 100669 CONSTELLATION HEALTH CARE INC.
 MATTER 100669.0019 NYNM

Orig Atty A. MITCHELL GREENE
 Resp Atty A. MITCHELL GREENE

**** TIME ****

Thru 11/30/2016

Date	Atty	Time	Rate	Value	Diary
09/30/16	DC	0.60	375	225.00	REVIEW OF NYNM CONTRACTS NI ADVANCE OF PENDING ACQUISITION
09/30/16	CMR	1.30	250	325.00	CONTRACT ANALYSIS OF MATERIALS IND ATA ROOM IN RESPECT OF NYNM TRANSACTION; CONFERENCE WITH DC REGARDING SAME.
09/30/16	CMR	1.00	250	250.00	CONDUCT DUE DILIGENCE REVIEW OF MATERIALS IN DATA ROOM; CONFERENCE WITH DC REGARDING SAME.
Total Time		18.70		5,720.00	
10/03/16	DC	1.30	375	487.50	REVIEW OF AND DRAFT OF SUMMARIES OF PROVIDER CONTRACTS IN ADVANCE OF NYNM TRANSACTION
10/05/16	DC	2.90	375	1,087.50	REVIEW OF PROVIDER CONTRACTS AND DRAFT OF DILIGENCE MEMO OUTLINING EACH CONTRACT
10/06/16	DC	1.30	375	487.50	REVIEW OF AND DRAFT OF MEMO SUMMARIZING NYNM PROVIDER CONTRACTS
10/07/16	DC	0.80	375	300.00	REVIEW OF NYNM AGREEMENTS AND DRAFT OF DILIGENCE MEMO SUMMARIZING MATERIAL AGREEMENT PROVISIONS
10/10/16	DC	7.70	375	2,887.50	REVIEW OF AND DRAFT OF MEMO REGARDING NYNM PROVIDER CONTRACTS
10/10/16	CMR	1.80	250	450.00	DRAFT/REVISE DUE DILIGENCE CHART IN RESPECT OF NYNM ACQUISITION; CONFERENCE WITH DC REGARDING SAME.
10/13/16	DC	0.90	375	337.50	DRAFT OF DILIGENCE MEMO OUTLINING CONTENTS OF NYNM PROVIDER AGREEMENTS
10/14/16	CMR	0.20	250	50.00	CONFERENCE WITH DC REGARDING CHT DUE DILIGENCE MATTER.
10/14/16	DC	2.30	375	862.50	DRAFT OF DILIGENCE MEMO REGARDING PROVIDER AGREEMENTS
10/17/16	DC	2.20	375	825.00	DILIGENCE OF NYNM'S PROVIDER CONTRACTS
10/21/16	CMR	1.20	250	300.00	DRAFT EXECUTIVE SUMMARY DISCUSSING DUE DILIGENCE IN CONNECTION WITH RB REVIEW OF PAYOR/PROVIDER AGREEMENTS; CONFERENCE WITH AJG REGARDING SAME.
Total Time		22.60		8,075.00	

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CLIENT 100669 CONSTELLATION HEALTH CARE INC.

MATTER 100669.0019 NYNM

Orig Atty

A. MITCHELL GREENE

Resp Atty

A. MITCHELL GREENE

**** TIME ****

Thru 11/30/2016

Date	Atty	Time	Rate	Value	Diary
11/15/16	HEF	2.30	475	1,092.50	REVIEW UNSIGNED LETTER OF INTENT. CONFERENCES WITH LEE PERSHAN AND DAVID CYKIERT. EMAILS TO AND FROM TED BRINDAMOUR, ALBERTO HERNANDEZ AND DAVID CYKIERT. TELEPHONE CALL WITH TED BRINDAMOUR. CONFERENCE WITH SAM ZAHARIS.
11/16/16	HEF	1.40	475	665.00	CONFERENCES WITH SAM ZAHARIS AND ADAM GREENE. REVIEW SIGNED COPY OF REVISED LETTER OF INTENT. BEGIN PREPARATION OF MEMBERSHIP INTERESTS PURCHASE AGREEMENT. EMAILS TO AND FROM SAM ZAHARIS AND ADAM GREENE.
11/17/16	HEF	6.20	475	2,945.00	CONFERENCE CALL WITH SAM ZAHARIS AND ADAM GREENE. CONTINUED PREPARATION OF MEMBERSHIP INTERESTS PURCHASE AGREEMENT. EMAILS TO AND FROM LEE PERSHAN AND ADAM GREENE.
11/18/16	HEF	2.20	475	1,045.00	COMPLETE FIRST DRAFT OF MEMBERSHIP INTERESTS PURCHASE AGREEMENT. EMAILS TO AND FROM LEE PERSHAN AND ADAM GREENE. TELEPHONE CALL TO ALBERTO HERNANDEZ.
11/19/16	LP	1.90	500	950.00	REVIEW OF DRAFT PURCHASE AGREEMENT AND REVISE SAME
11/21/16	HEF	5.70	475	2,707.50	CONFERENCE WITH ADAM GREENE AND LEE PERSHAN. PREPARE REVISED DRAFT OF MEMBERSHIP INTERESTS PURCHASE AGREEMENT. EMAILS TO AND FROM SAM ZAHARIS AND ALBERTO
Total Time		19.70		9,405.00	
Total Time		63.50		24,012.50	

**** Disbursements ****

Thru 11/30/2016

Class	Date	Attorney	Description	Amount
65	11/30/16		LOCAL TRAVEL	11.62
90	11/30/16		MEALS	23.82

12/02/2016

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Billing Memorandum

Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.
MATTER 100669.0019 NYNM

Orig Atty A. MITCHELL GREENE
Resp Atty A. MITCHELL GREENE

Total Disbursements 35.44

Total Time 24,012.50

Matter Total 24,047.94

12/02/2016

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Billing Memorandum

Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.
MATTER 100669.0019 NYNM

Orig Atty A. MITCHELL GREENE
Resp Atty A. MITCHELL GREENE

Date Opened: 08/18/2016
 Type of Law: CORPORATE

Contact:
 Comment:

Unbilled		<u>Fees</u>	<u>Costs</u>
Fees	\$24,012.50	Last Entry Date:	11/30/16
Disb	\$35.44	Last Bill Thru Date:	
Total	\$24,047.94	Last Bill Date / Amt:	\$0.00
Retainer	0.00	Last Pmt Date / Amt:	\$0.00
Credit Memos	0.00	YTD Billed	\$0.00
Net	24,047.94	YTD Paid	\$0.00
Open A/R	\$0.00	Total Billed	\$0.00
Total Investment	24,047.94	Total Paid	\$0.00

Attorney	Time	Value	Disbursement Class	Amount
0136 GREENE, ADAM J.	0.90	\$382.50	65 LOCAL TRAVEL	11.62
0206 ROGERS,	14.90	\$3,725.00	90 MEALS	23.82
0274 CYKIERT, DAVID	28.00	\$10,500.00	Total	\$35.44
0195 FORCIER, HENRY E.	23.20	\$11,020.00		
0154 PERSHAN, LEE	1.90	\$950.00		
Total	68.90	\$26,577.50		

Fees

Disbursements

Amount to be Billed

Amount to be Discounted

Amount to be Anticipated

Amount to be Applied from Retainer

Close Matter: Yes or No

12/02/2016

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Billing Memorandum

Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.
 MATTER 100669.0020 STEEL VALLEY

Orig Atty A. MITCHELL GREENE
 Resp Atty A. MITCHELL GREENE

**** TIME ****

Thru 11/30/2016

Date	Atty	Time	Rate	Value	Diary
10/05/16	MCC	0.50	425	212.50	CALL WITH LOCAL COUNSEL TO DISCUSS PRELIMINARY OBJECTIONS TO COMPLAINT. (STEEL VALLEY)
10/06/16	MCC	7.20	425	3,060.00	LEGAL RESEARCH ON ECONOMIC LOSS DOCTRINE AND OTHER TOPICS RELATED TO PRELIMINARY OBJECTIONS.
10/06/16	MCC	1.70	425	722.50	DRAFTING PRELIMINARY OBJECTIONS TO COMPLAINT. OBJECTION (STEEL VALLEY).
10/07/16	MCC	3.40	425	1,445.00	DRAFTING PRELIMINARY OBJECTIONS TO COMPLAINT.
10/10/16	MCC	3.20	425	1,360.00	DRAFTING PRELIMINARY OBJECTIONS.
Total Time		16.00		6,800.00	
11/08/16	MCC	3.00	425	1,275.00	OBJECTIONS (STEEL VALLEY)
11/10/16	MCC	2.10	425	892.50	DRAFTING PRELIMINARY OBJECTIONS TO COMPLAINT. OBJECTION (STEEL VALLEY).
11/16/16	MCC	0.60	425	255.00	FILED PRELIMINARY OBJECTIONS.
11/21/16	NB	3.50	0	0.00	RESEARCH RE: PRELIMINARY OBJECTIONS; DRAFT PRELIMINARY OBJECTIONS
Total Time		9.20		2,422.50	
Total Time		25.20		9,222.50	

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Billing Memorandum

Thru 11/30/2016

CLIENT 100669 CONSTELLATION HEALTH CARE INC.
MATTER 100669.0020 STEEL VALLEY

Orig Atty A. MITCHELL GREENE
Resp Atty A. MITCHELL GREENE

Date Opened: 10/25/2016
Type of Law: LITIGATION

Contact:
Comment:

Unbilled		<u>Fees</u>	<u>Costs</u>
Fees	\$9,222.50	Last Entry Date: 11/30/16	
Disb	\$0.00	Last Bill Thru Date:	
Total	\$9,222.50	Last Bill Date / Amt:	\$0.00
Retainer	0.00	Last Pmt Date / Amt:	\$0.00
Credit Memos	0.00	YTD Billed	\$0.00
Net	9,222.50	YTD Paid	\$0.00
Open A/R	\$0.00	Total Billed	\$0.00
Total Investment	9,222.50	Total Paid	\$0.00

Attorney	Time	Value	Disbursement Class	Amount
0292 CAPOZZOLI,	21.70	\$9,222.50		
0266 BONDAR, NATHAN	3.50	\$1,050.00		
Total	25.20	\$10,272.50		

Fees

Disbursements

Amount to be Billed

Amount to be Discounted

Amount to be Anticipated

Amount to be Applied from Retainer

Close Matter: Yes or No

12/02/2016

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Billing Memorandum

**** Client Summary ****

Matter	Time Hours	Value	Unbilled Disbursements	Unapplied Retainer	Open A/R
100669. GENERAL 0000	107.60	37,587.50	15,487.49	0.00	0.00
100669. ORION MERGER 0001	0.00	0.00	0.00	0.00	0.00
100669. OBERON SECURITIES LITIGATION 0002	142.30	39,488.50	474.51	0.00	0.00
100669. JACK MCBRIDE 0010	150.30	45,185.50	1,397.21	0.00	0.00
100669. GEEBS 0011	34.40	13,748.50	0.00	0.00	0.00
100669. EQD 0012	26.90	8,974.00	84.90	0.00	0.00
100669. ABRY 0013	37.50	5,717.50	0.00	0.00	0.00
100669. ACA & ABC ACQUISITIONS 0014	229.60	90,552.50	1,615.87	0.00	0.00
100669. WELLS FARGO FINANCING 0015	95.00	27,457.50	51.59	0.00	0.00
100669. CLOSING RCC LOAN 0016	67.50	18,222.00	1,143.19	0.00	0.00
100669. COCKERELL 0017	29.60	11,645.00	0.00	0.00	0.00
100669. C.C. CAPITAL 0018	711.20	308,796.00	2,530.90	0.00	0.00
100669. NYNM 0019	68.90	24,012.50	35.44	0.00	0.00
100669. STEEL VALLEY 0020	25.20	9,222.50	0.00	0.00	0.00
Totals	1,726.00	640,609.50	22,821.10		0.00